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Community pharmacist experiences of accessing patients' records via the NHS Tayside clinical portal

Dr Katie MacLure



RESEARCH TEAM

Katie MacLure Derek Stewart







David Coulson Diane Robertson Gordon Thomson Tobias Dreischulte Catriona MacDonald











BACKGROUND – geographical setting

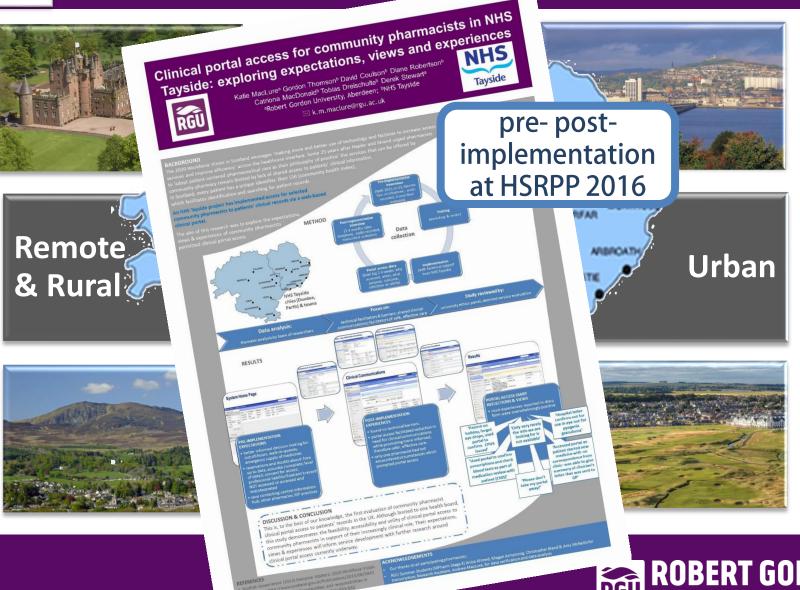




BACKGROUND – earlier results

NHS

Tayside



ROBERT GORDON

BACKGROUND – policy context



NHS

Tayside







BACKGROUND – innovative, developmental

Shaping pharmacy for the future

Discrepancies in GP records resulted in varying prescriptions being issued for compliance aid boxes to a housebound patient suffering from dementia. A chance intervention by a pharmacist revealed the discrepancies after several supplies. The pharmacist corrected the error, alerting the prescriber to the requirement for a blood test to readjust doese to stabilise the patient. Read and write access would have allowed the community pharmacist to amend and correct the discrepancies before dispensing, preventing potential harm and the need for further testing. This incident involved anticoagulant therapy where doese are critical and errors could result in emergency admission to hoopital or potentially, a fatal hemorrhage.

Developmental work in progress

ROYAL

SOCIETY

HARMACEUTICAL

There are a few examples around the country of developmental work, examining the different methods by which community pharmacy could access a patient's health record when required.

In NHS Tayside a clinical portal is being piloted in a small number of community pharmacies with explicit patient consent, giving access to the ECs, KIS, all CP data, laboratory results and it connects with the software system currently used by allied health professionals and nurses on home visits facilitating a true multidisciplinary approach to patient care. This supports a multidisciplinary approach to patient care and is being piloted for use in outreach dementia clinics by a community pharmaciat independent prescriber. It has been extremely used linit checking test results, dealing with issues on hospital discharge especially with compliance devices, medication charge queries and providing a diagnosis to support Chronic Medication Service medication reviews. It is expected that this access will be rolled out to all community pharmacies in Tayide.

The pharmacist checked the clinical portal with the patient's consent to find the dosage of her lithium and venifaxine medication, post discharge. The patient thought that she had been advised to stop "all her medication" and had done so. However, what was actually intended was that she should stop only her pain medication and was supposed to continue all her other meds. The pharmacist alleged the patients' concerns, spoke to both the hospital and GP surgery, obtaining an appointment for the patient with the latter. They were subsequently able to agree a way forward to restart her lithium and venifaxine, in accordance with the GP's wishes. The pharmacist then followed up with the patient herext week.

A customer complained of tiredness symptoms and requested to buy iron tablets. The pharmacist checked her blood test results to find her iron levels were fine and that iron tablets were not required; however, on checking, her last blood tests showed her thyroid hormone levels were on the lower side of normal and recommended that she should see her GP to review the dose of her levoltyroine treatment. Her dose was increased and her symptoms resolved.

The pharmacist checked a new prescription for clopidogrel and rivaroxaban post discharge to ensure patient safety. This concurred with the consultant's recommendations to the GP and meant accurate information could be given to the patient on managing this combination of meds without having to contact either the GP or the consultant to query the interaction and confirm intentions.

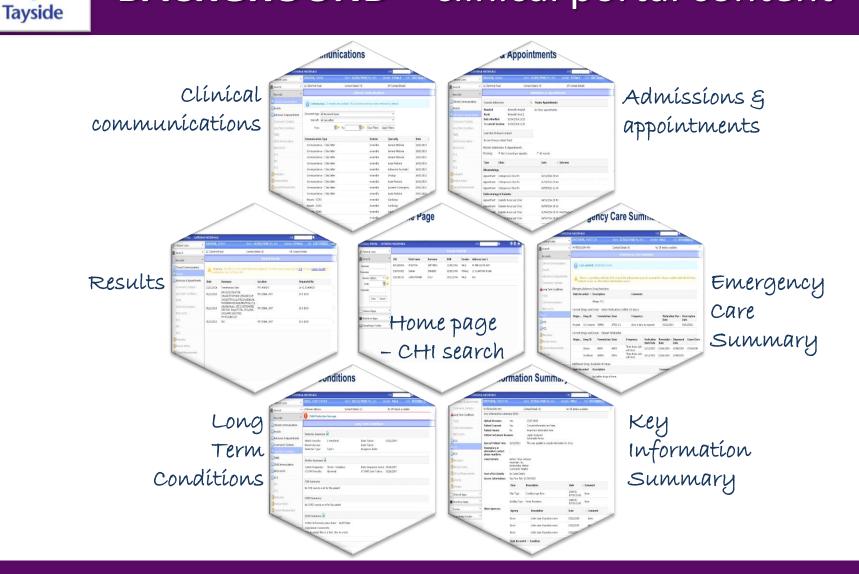
irmacist access to the Patient Health Reco

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In NHS Tayside a clinical portal is being piloted in a small number of community pharmacies, with explicit patient consent, giving access to...



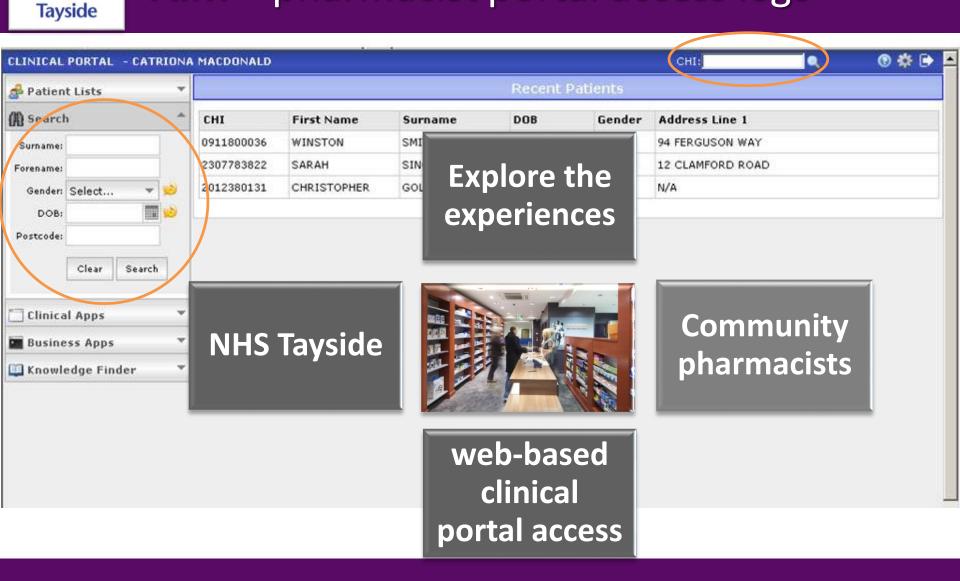
BACKGROUND – clinical portal content





AIM – pharmacist portal access logs

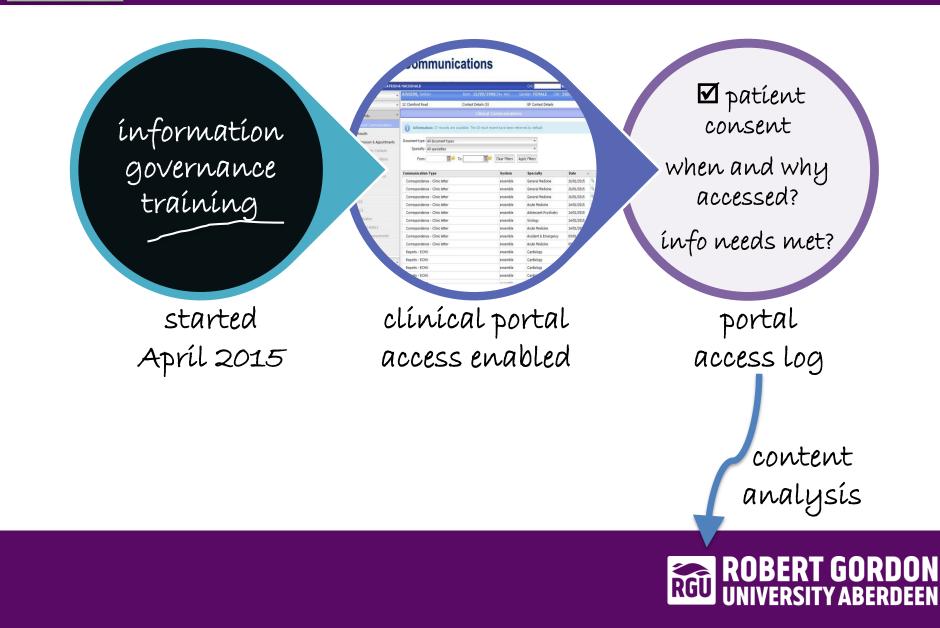
NHS



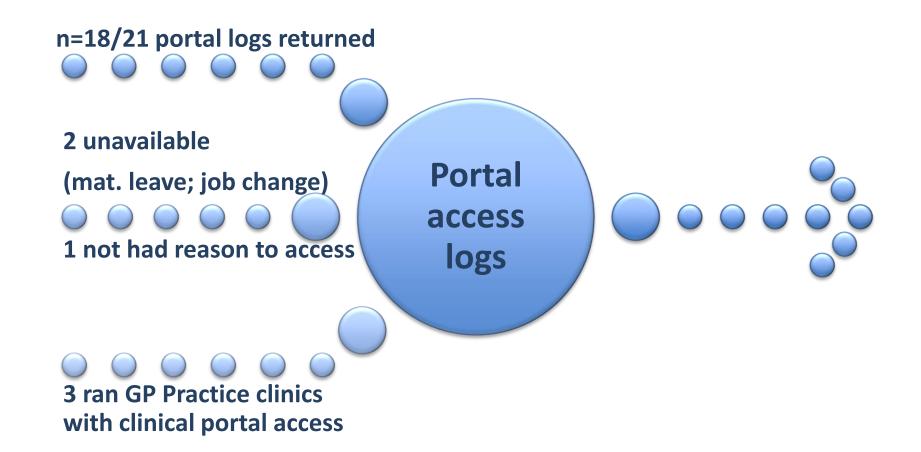




METHOD – training, authorisation, consent









RESULTS #1. confirm patients' Rx (n=48)

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Saturday 21st March Accessed portal to check patient from Falkirk's meds on repeat as had come up here without gabapentin, rivaroxaban and co-dydramol. Wrote 7 days CPUS to give meds until patient went home.



RESULTS #2. additional information (n=46)

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Saturday 21st February Accessed patient's records to check when lady's last TSH levels taken as lady exhibiting symptoms of low thyroid levels. Shared info with patient and she will discuss with GP next week. Results showed TSH level of 0.52 which is lower side of normal range.



RESULTS #3. check repeat meds (n=23)

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Accessed portal to check patient from [elsewhere in Scotland] meds on repeat as had come up here without...Wrote 7 days CPUS [community pharmacy urgent supply] to give meds until patient went home.





RESULTS #4. hospital discharge (n=21)

Saturday 4" July Young lady with sinus pain and had run out of Avamys. Was able to check her repeat meds and when she last received it. She was not our customer and was able to loan her the spray until the prescription was received.

10TH July

Run out of a new medication. Able to give a borrow of quetiapine 25mg as recently added to repeat, but not on repeat presented. On ECS.

11th July

Checking item not ordered in months still on repeat as only takes when required. GP script still not here and patient out of medication. Borrow given to ensure continuous

Saturday 19th July

Checking sleeping pill still on repeat as no medication and patient very agitated as not slept in days and requesting a borrow. Borrow given to see him over the weekend.

17th July

Patient confused whether a medication was an add in or replacement. Was able to confirm it was a replacement and to stop the original medication.

Saturday 1st August We wanted to make sure w for the next week. Confirme looking for a blister p without us being kept

Wife looking for a ne 1.25mg, continuing su by checking previous

Saturday 8th August Patient very confused e stopped and which nedicine to us for disp

uesday 15th September eekly blister pack la as even in hospital. much had changed

Admissions & Appointments

LINICAL PORTAL - CATRION	NA MACDONALD				CHI	•
Patient Lists	SINGERS, S	ARAH Born:	15/09/1	1990(24y 4m)	Gender: FEMALE	CHI: 23077
Search .	12 Clamford F	coad Contac	t Details (0)	GP Contact Deta	ails
Records			Admissio	ons & Appoint	ments	
Clinical Communications	Current Adr	nission	Futur	e Appointments		
Results	Hospital:	Ninewells Hospital	No fut	ure appointments.		
	Ward:	Ninewells Ward 1				
Community Contacts	Date Admitt					
Long Term Conditions	To current I	ocation: 02/04/2014 15:50				
TSMS	Last Out-of-	hours Contact				
Child Immunisations	No out-of-hou	irs contact found				
MIDIS ACPs	Historic Adm	issions & Appointments				
ECS	Showing:	• Max 5 records per specialty.	CA	All records.		
KIS	Туре	Clinic		Date 🚽	Outcome	
PCS	Rheumatolo	ay				
Medication	Appointment	Osteoporosis Clinic Pri		02/12/2014 09:40		
Medical History	Appointment	Osteoporosis Clinic Pri		01/10/2013 09:40		
Clinical Measurements	Appointment	Osteoporosis Clinic Pri		03/09/2013 11:40		
🔂 Lifestyle	Endocrinolo	gy & Diabetes				
Allergies	Appointment	Diabetic Nurse Led Clinic		04/11/2014 09:50		
Clinical Apps	Appointment	Diabetic Nurse Led Clinic		06/05/2014 10:10		
Business Apps	Appointment	Diabetic Nurse Led Clinic			Med/Therap Tr'Ment Cor	
	Appointment	Diabetic Nurse Led Clinic		04/03/2014 09:30	Med/Therap Tr'Ment Cor	omenced-Fa

Tuesday 15th September

The pack was being made up when her husband came in to tell us much had changed and we required info on these changes to medication. Used her discharge summary to co-ordinate with the surgery to sort out a pack in time for her running out of meds for that night.

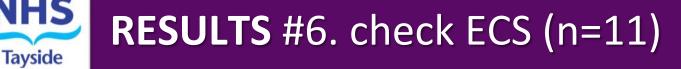


RESULTS #5. blister pack status (n=14)

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-1-1		Long	erm Condit	ions	
		-			
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315	Oneclaing it	Patient Lists	GOLF, CHRISTOPHER Unknown Address	Born: 20/12/1938(76y 1m) Contact Details (1)	
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Wednesday 25th February Venalink being prepared for dementia patient. No donezepil here for patient. Accessed records to check if prescription had been generated from Kingsway care centre. No evidence of prescription – now contacting care centre by phone.





CLINICAL PORTAL - CATRION	A MACDONA	LD					HI		
🝰 Patient Lists 🔹	SMITHER	RS, WINST	ON	Born: 2	2 /05/1968 (46y 8	3m) Gende	: MALE	CHI	
A Search	94 FERGUS	SON WAY		Contact D	etails (0)	N	o GP details ava	ilable	
Records				E	mergency Care	Summary			
Clinical Communications Results	🚺 La	st updated	: 29/08/2010 14:4)					
Admission & Appointments Community Contacts	A Th web	ere is a pr site or use	oblem with this E an alternative in	CS record	, the information r n source.	nay be incompl	ete. Please co	nfirm with th	e ECS live
ALong Term Conditions	- Hitchick Colors		Orug Reactions						
TSMS	Date Rec	orded = I	Description		Commen	ts			
Child Immunisations		4	illergy XYZ						
MIDIS ACPs	Current D	rugs and I	Doses - Acute Me	dication (within 30 days)				
ECS	Origin	Drug ID	Formulation	Dose	Frequence	: y	Medicatio	on Star - Pre	scription
KIS	Hospital	Co-Codam	ol 800MG	8/500 1-2	Up to 4 da	ily as required.	03/12/201		12/2013
PCS	Current D	runc and t	Doses - Repeat M	Indication					
Medication	Origin	1.2	Formulation		Frequency	Medication Start Date	Prescriptic -	Dispensed Date	Cancel Dat
🔂 Clinical Measurements		Statins	40MG	40MG	Three times dai with food.	y 26/11/2003	03/04/2008	03/04/2009	27/04/2009
🔒 Lifestyle		Diclofenac	400MG	50MG	Three times dail with food.	y 26/11/2003	03/04/2008	03/04/2009	
Allergies	Additiona	Drugs Au	ailable At Home						
	Date Rec		Description				Comment		
Clinical Apps	Duce nee								

Monday 28th December Patient ran out of medication. Usual pharmacy closed and hadn't delivered MDS tray. Used portal to determine current medication and issue CPUS for 5 items into a tray to ensure patient could manage. Without portal, would have had to refer to NHS24, as had no medication to show doses etc.



RESULTS #7. portal not helpful (n=16)

Results

🔂 Patient Lists 🔷 🔻	SINGERS, S	ARAH Born: 1	5/09/1990(24y 4m)	Gender: FEMALE	CHI: 2307
Search 👻	12 Clamford F	Road Contact I	Details (0)	GP Contact Deta	ls
Records			Recent Results	3	
Clinical Communications	Warn	ing: Only the 20 most recent reports ations prior to March 2012.	are displayed. For more res	ults please log into <u>ICE</u> or	select Legacy Results for
Admission & Appointments	Date	Summary	Location	Reque	sted By
Community Contacts	21/11/2014	Transthoracic Echo	PRI WARD 5	Dr SL	EDWARDS
Long Term Conditions	05/12/2013	AMYLASE/CREATINE KINASE/TROPONIN I/MAGNESIUM	PRI RENAL UNIT	Dr E D	ow
TSMS		CHOLESTEROL/ALT/BILIRUBINS/AL PHOSPHATASE/ALBUMIN/TRIGLYCE			
Child Immunisations	05/12/2013	KINASE/HbA1c (IFCC)/ESTIMATED GFR/CKD Stage/TOTAL CHOL/HDL-	PRI RENAL UNIT	Dr E D	ow
MIDIS ACPs		CHOL/AMYLASE/FREE			
ECS	05/12/2013	THYROXINE/GGT FBC	PRI RENAL UNIT	Dr E D	ow
KIS					
PCS					
Medication					
Medical History					
GClinical Measurements					
Lifestyle					
🔂 Allergies					
Clinical Apps					

'unusual indication,' or,
'no evidence of
prescription,' or
'no update on portal'
so traditional offline routes
were followed
(contact GP practice, other
pharmacy, central hub)





CONCLUSIONS & further research

n=21

No technical issues were raised

Community pharmacists' information needs were largely met avoiding need to contact:

- Other community pharmacies
- Central Information Hub
- **GP** Practice •



Liability?

Consent?

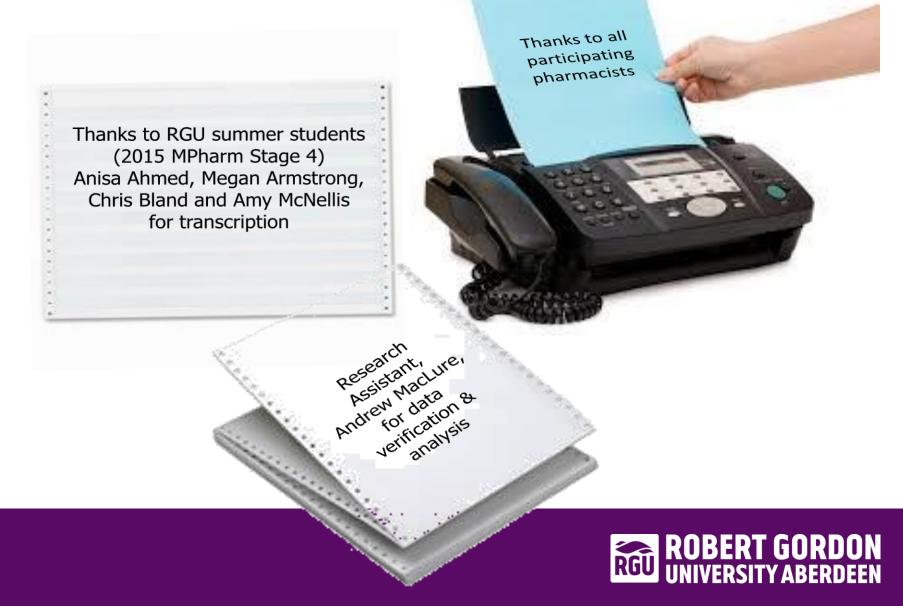
√ Community

pharmacists

Patients?



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RESEARCH TEAM

Katie MacLure Derek Stewart







David Coulson Diane Robertson Gordon Thomson Tobias Dreischulte Catriona MacDonald









