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Effect of two-phase gas-liquid flow patterns on cuttings transport efficiency.

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1 **Effect of Two-phase Gas-Liquid Flow Patterns on Cuttings Transport Efficiency**

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6
7 **Abstract**

8 Effective cuttings transport and accurate drilling hydraulics prediction remain issues of concern during drilling
9 operations of horizontal, extended reach and multilateral wells. While several studies have adopted a two- or
10 three-layered modelling approach to evaluate cuttings transport efficiency, they have neglected the effect of the
11 gas-liquid fluid flow pattern within the annulus on cuttings transport. An experimental and theoretical study was
12 carried out to evaluate the interplay between the two-phase gas-liquid flow patterns and the major drilling
13 parameters and investigate its influence on the cuttings and fluid flow dynamics in a horizontal and inclined
14 drilling wellbore. Several mathematical flow pattern dependent multi-layered models valid for any level of
15 wellbore eccentricity were developed for the different cuttings transport mechanisms in the bubble, dispersed
16 bubble, stratified and slug gas-liquid flow patterns, thereby providing a method to evaluate cuttings transport
17 efficiency and perform wellbore hydraulics calculations for underbalanced drilling operations. Experimental
18 results show that both fluid flow pattern and the drilling fluid flowrate are the most influential controllable
19 parameters that affect the cuttings transport efficiency. Moreover, the hole cleaning requirements for an eccentric
20 annulus is higher than that required for the concentric annulus of both single-phase and two-phase Newtonian or
21 non-Newtonian fluids. Inclination angle was also found to influence hole cleaning and the degree of its effect is
22 highly dependent on the fluid properties, the cutting transport mechanism and prevailing gas-liquid flow pattern.
23 In the horizontal and inclined eccentric annuli, drillpipe rotation can improve cuttings transport for both single-
24 phase and two-phase flows, but generally the effect of the drillpipe rotation on two-phase flow for cutting transport
25 is much less than that of the single-phase flow. Overall, a good match was found between the mathematical flow
26 pattern dependent multi-layered models and the experimental data. The findings of this study serve as a guide in
27 the prediction of the wellbore dynamics for underbalanced drilling operations and provides a tool that can be
28 applied for wellbore pressure management and the evaluation of hole cleaning based upon the specified flow
29 conditions.

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32 **Keywords:** Cuttings transport, Multiphase flow, Multi-layered model, Wellbore hydraulics, Gas-liquid flow
33 patterns, Underbalanced drilling

44 **1.0 Introduction**

45 Drilling of complex structure wells in the oil and gas industry has been on the rise due to the increasing demand
46 for crude oil (Ma et al., 2016). These complex structure wells such as horizontal wells, extended reach wells and
47 multilateral wells are often used in order to enhance hydrocarbon recovery and optimise productivity (Verma et
48 al., 2017). In depleted or low-pressure reservoirs, if the hydrostatic pressure is higher than the formation pressure,
49 wellbore instability issues emerge, leading to lost circulation, formation damage, and pollution of the reservoir
50 (Akhshik and Rajabi, 2018; Fadairo et al., 2020; Lim et al., 2015). Multiphase (gas-liquid) drilling fluids are
51 mostly used in these environments to control the wellbore pressures and improve the stability and productivity of
52 the field by reducing formation damage (Ostroot et al., 2007). The primary function of the drilling fluid is to
53 transport the drilled cuttings effectively out of the wellbore, but the pressure loss prediction and tendency for the
54 solids to remain entrained in the flow is challenging due to the complexity of multiphase flow and the transient
55 flow patterns. An improper hole cleaning job can lead to increased torque and drag, lost circulation, weight
56 stacking, increased hydraulic requirements, stuck pipe, wellbore instability and improper cementing jobs (Clark
57 and Bickham, 1994).

58 Since the 1980s, a number of field and laboratory analyses have confirmed that effective cutting transport during
59 an underbalanced drilling (UBD) operation is dependent on a number of important parameters. These include the
60 prevailing flow pattern, the rheological properties of the drilling fluid, the pipe and wellbore/casing sizes, wellbore
61 inclination angle, the cutting sizes, drillpipe rotary speeds, eccentricity and most importantly the fluid flowrates
62 (Erge and van Oort, 2020; Gao and Young, 1995; Luo, 1988; Peden et al., 1990; Zhang et al., 2020). If the annular
63 flowing velocity is not high enough to transport the cuttings, the cuttings would settle out of the flow and form a
64 stationary bed thereby creating wellbore instability issues (Peden et al., 1990). It is therefore important to
65 understand the hydraulics of multiphase flow and the manipulation of the key parameters in order to accurately
66 predict the pressure losses and the optimal liquid/gas flowrates to ensure an effective hole-cleaning process.

67 Gavignet and Sobey (1989) presented a two-layered model to describe the motion of cuttings transport in deviated
68 wellbores. The model was compared to the experimental data of Iyoho (1980) for both Newtonian and non-
69 Newtonian fluids and was reported to favourably predict the increase in the cuttings concentration with wellbore
70 inclination. They concluded that the criterion for the formation of a stationary bed in the wellbore annuli is highly
71 dependent on the wellbore size, the cutting size and the degree of the drillpipe eccentricity.

72 Kamp and Rivero (1999) performed numerical simulations using a two-layered model approach to determine the
73 cuttings transport velocities, pressure gradient and to predict the cuttings bed height while drilling at different
74 flowrates and rates of penetration. They reported that the height of the bed formed in the annuli decreased with
75 fluid flowrate and increased almost linearly with the rate of penetration (ROP).

76 Doan et al. (2000) modelled the transport of cuttings in UBD conditions as a two-phase flow process. They used
77 three conservation of mass and momentum equations for the fluid phase and cuttings phase in a two-layered
78 system. These equations were solved using a finite difference approach to generate results for a variety of
79 hydrodynamic conditions, including fluid rheology, mud rate and viscosity, and cuttings size - after which they
80 analysed and compared the results to experimental data. They found that the experimental results matched the
81 numerically generated data and noted that the cuttings removal from the annuli is highly dependent on the cuttings
82 injection rate. However, it was reported that the model prediction was poor when compared to experimental data
83 for low cuttings injection rates.

84 Masuda et al. (2000) setup an experimental unit to investigate cuttings transport in inclined annuli to determine
85 the critical flowrate required for an effective transport of drilled cuttings. Image analysis systems were applied to
86 enable the estimation of the cuttings concentration and velocity. In order to simulate the transport of cuttings
87 under UBD conditions, a transient numerical model was developed using a two-layer configuration, assuming the
88 existence of a suspension and moving bed layer. The researchers compared their experimental results with
89 numerical simulations and reported a favourable match for the majority of cases investigated. They concluded
90 that the calculated cuttings velocity agreed with the measured cuttings velocity.

91 Cho et al. (2001) carried out a theoretical and experimental study to develop and test a method to predict cuttings
92 transport efficiency and determine the frictional pressure losses experienced by the flow through deviated
93 wellbores. A mathematical model was developed on the basis that the cuttings-drilling fluid flow creates a
94 suspension and a stationary bed layer in the wellbore annuli. Conservation of mass equations were expressed for
95 the cuttings and drilling fluid phase and momentum equations were derived for each of the layers assumed to exist

96 in the annuli. Experiments were carried out to determine the cuttings volumetric concentration and the porosity
97 of the cuttings bed. Their findings showed that additional frictional pressure losses were experienced due to the
98 relative velocity between the cuttings and the drilling fluid in the bed layer. They therefore assumed that
99 expressions used for flow through porous media can be applied to the cuttings bed layer. The researchers
100 concluded that the flow of drilling fluid in a porous cuttings-bed had a significant effect on the pressure drop and
101 a fluid with high viscosity will decrease the cuttings-bed size but increase the pressure gradient in the annuli. It
102 was further recommended that an optimisation of the cuttings-bed size, pressure gradient, rheology of the fluid,
103 and fluid flowrate is required to improve cuttings transport efficiency.

104 Li and Kuru (2004) developed a transient multiphase flow model in order to simulate the flow of cuttings with
105 foam in horizontal wellbores. The idea behind this study was to determine the minimum velocity that ensures that
106 no cuttings are deposited to form a bed in the annulus. This minimum velocity was defined as the critical foam
107 velocity required to transport cuttings in a horizontal wellbore. They reported that the quality of the foam affects
108 the cuttings transport efficiency due to its influence on the density and viscosity of the foam.

109 Li et al. (2007) presented a one-dimensional transient mechanistic model that is solved numerically to predict the
110 height of the cuttings bed as a function of the circulation rate, drilling fluid rheology, ROP, drillpipe eccentricity
111 and wellbore geometry. The two-layer modelling approach was applied with the assumption that there is a mass
112 transfer process that occurs between the layers formed in the annuli. The cuttings were assumed to be spherical
113 with uniform shapes and sizes and the slippage between the cuttings and the drilling fluid was taken into account.
114 They compared the results obtained from the simulation with experimental data collected from the public domain
115 and reported good agreement for drilling fluid flowrates less than 250 gpm. They concluded that the fluid flowrate
116 is the most important factor governing cuttings transport and that a thicker mud will transport cuttings at lower
117 fluid flowrates than that of a light mud or water.

118 Costa et al. (2008) investigated the effect of the ROP on the effectiveness of cuttings transport in the annuli. They
119 also adopted the two-layer modelling approach with the assumption that the annuli space consists of a suspension
120 and cuttings bed layer. The finite volume method was applied to discretise the governing mass and momentum
121 partial differential equations combined with the Newton-Raphson technique. From the numerical solutions
122 generated, it was concluded that ROP influences the bed formation and pressure distribution in the wellbore and
123 the presented methodology was capable of evaluating the cuttings bed height, the cuttings concentrations, as well
124 as, the pressure and equivalent circulating density (ECD) for an oil well drilling process.

125 As seen from the literature, a number of researchers have applied the two-layered modelling approach to evaluate
126 the effectiveness of major drilling parameters on cuttings transport. Some studies have also reported the
127 effectiveness of using the three-layered cutting transport modelling approach (Ozbayoglu et al., 2003; Wang et
128 al., 2010). Apart from the multi-layered cutting transport modelling approach, other methods have been applied
129 to provide a means to determine the optimum conditions required for cuttings transport during drilling. Analytical
130 and empirical models fine tuned by experimental or numerical data have been developed and recommended (Duan
131 et al., 2006; Luo, 1988; Okrajni and Azar, 1986; Ozbayoglu et al., 2007; Pandya et al., 2020; Wei et al., 2013).
132 Recently, with the aid of computational fluid dynamics (CFD) techniques, some researchers have solved the
133 governing fluid flow equations to obtain velocity and pressure fields along with the solution of mass and force
134 balance equations for particle transport in the annuli geometry. These studies have employed such methods to
135 investigate the influence of fluid rheology, drillpipe rotation, eccentricity, cutting properties, wellbore inclination
136 and circulation rates on cuttings transport (Akhshik et al., 2015; Bilgesu et al., 2002; Cayeux et al., 2014; Erge
137 and van Oort, 2020; Li et al., 2010; Sun et al., 2014; Zhang et al., 2020). However, most of these CFD studies are
138 only applicable to single-phase fluid flow.

139 The aforementioned research for multiphase flow have not taken into account the effect of the transient flow
140 pattern transitions that occurs for two-phase flow (gas/liquid) through annular geometries. Effective solids
141 transport in multiphase fluids are highly dependent on the fluid flow pattern (Oyeneyin, 2015) so the flow pattern
142 must be taken into consideration when performing cuttings transport prediction or evaluation. The gas-liquid fluid
143 flow patterns most likely to occur for two-phase flow in an UBD wellbore are the dispersed bubble, bubble,
144 stratified flow and slug flow patterns (Mousavi et al., 2008). Previous experimental and theoretical studies on
145 two-phase flow in either pipes or annuli have shown that the conservation of mass, momentum and energy for
146 two-phase gas-liquid flow are different to that of the single-phase flow and significantly dependent on the
147 prevailing fluid flow pattern (Caetano et al., 1992; Dukler and Hubbard, 1975; Dukler and Taitel, 1986; Mukherjee

148 and Brill, 1985; Taitel and Barnea, 1990; Xiao et al., 1990). Hence, it is required that the wellbore hydraulics and
 149 cuttings transport modelling for UBD operations be flow pattern dependent.
 150 In this paper, in order to address the effect of the two-phase gas-liquid flow pattern on the cuttings transport
 151 efficiency and wellbore hydraulics for UBD operations, an experimental and theoretical study was conducted. By
 152 investigating the effect of both single-phase and two-phase gas-liquid fluid flow on cuttings transport efficiency
 153 in the annuli, this research provides key experimental results to characterise the effect of the major drilling
 154 parameters that influence hydraulics and cuttings transport in horizontal and inclined wellbores and contributes
 155 to the better understanding of the phenomena that take place in cuttings transport in UBD operations. New flow
 156 pattern dependent mathematical multi-layered models and several equations were developed to provide a tool that
 157 can be applied to evaluate the fluid flow dynamics and cuttings transport efficiency in the wellbore annuli. The
 158 findings of this study can provide a guide to drilling and mud engineers during the design and planning phase of
 159 a UBD operation with a method to help facilitate effective hole cleaning during drilling operations.

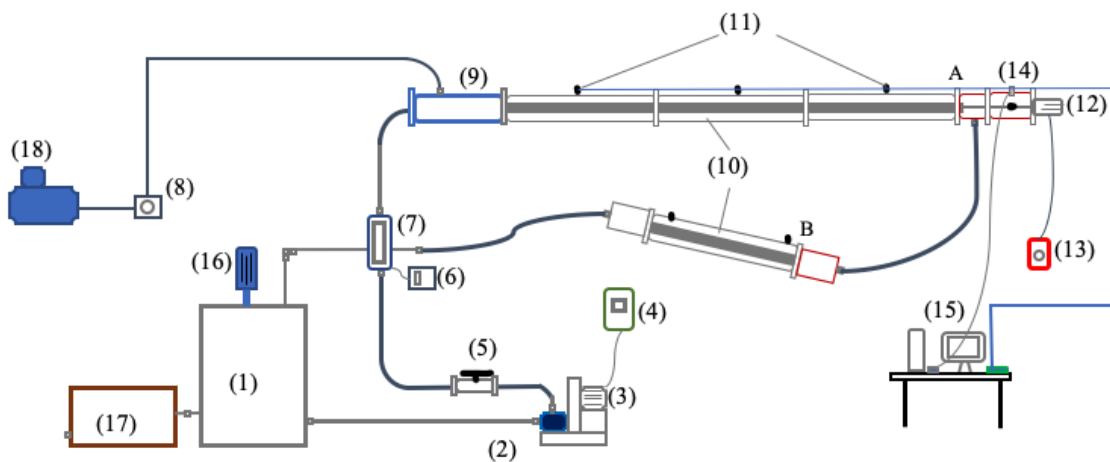
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162 2.0 Experimental methodology

163 2.1 Experimental unit

164 The Multiphase Flow testing facility at the Robert Gordon University, capable of simulating both single-phase
 165 and multiphase fluid flow in concentric and eccentric annuli geometries was used to conduct this experimental
 166 study. The flow loop consists of transparent test sections that enables the visual observations of the two-phase
 167 gas-liquid flow patterns and particle transport mechanism under various experimental conditions. Each annular
 168 test section has an outer diameter of 0.1440 m, an inner pipe diameter of 0.0885m which is approximately 2.2 m
 169 long. Several test sections can be connected with flanges to achieve a maximum length of about 11 m with roller
 170 bearings inserted into the flange areas to allow the inner pipe to rotate smoothly and to allow for the desired
 171 concentric or eccentric geometrical position. The schematic diagram of the experimental unit is shown in Fig. 1.

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Fig. 1: Schematic diagram of the experimental unit

175 The experimental rig consists of the following major components: (1) mixing and storage tank; (2) self-priming
 176 centrifugal pump; (3) pump motor; (4) frequency inverter for control of the pump motor speed; (5) flow control
 177 valve; (6) flowrate indicator; (7) magnetic volumetric flowmeter; (8) air flowrate regulator; (9) steel pipe flow
 178 accumulator; (10) transparent annuli test sections; (11) ports for absolute or differential pressure transducers; (12)
 179 DC motor responsible for the inner pipe rotation; (13) DC motor speed controller; (14) photoelectric sensor used
 180 to determine the real-time inner pipe rotary speed, (15) data acquisition system consisting of a computer and
 181 National Instruments devices (NI SCB-68 E series and USB-6009). (16) mechanical agitator; (17) solid particle
 182 separation tank designed for the separation of the solid particles from the fluids; and (18) air compressor. While
 183 the top and bottom test sections can be setup in both horizontal and inclined orientations, the system is designed
 184 in such a way that the DC motor can be transferred from the top to the bottom section at will by interchanging the
 185 connections at point A and B (Fig. 1).

186

187 **2.2 Materials**

188 Water and polymer solutions prepared with a concentration of 0.1% xanthan gum (XG) in water were used in this
189 study to represent the drilling fluid for single-phase experimental tests and as the liquid phase in the air-liquid
190 mixtures for the two-phase flow experimental tests. The XG solutions were prepared by adding XG with a 98%
191 purity to distilled water at a temperature of about 35 °C under vigorous agitation to ensure that the solute is
192 homogeneously dissolved. After an adequate period of hydration, rheological measurements were carried using a
193 Fann 35SA viscometer to obtain the shear stress to shear rate data of the polymer solutions under ambient
194 conditions (22 °C). Nonlinear regression was performed on the rheological data, with results showing that the
195 polymer solution was best represented by the Herschel Bulkley rheological model. The rheological parameters
196 obtained for the XG polymer solution are $K = 0.094$, $n = 0.68$, and $\tau_o = 0.001$.

197 Spherical shaped glass and plastic beads (Fig. 2) were used in this study to represent the cutting particles in order
198 to investigate the efficiency of the cutting transport process in the single-phase and two-phase air-liquid fluid flow
199 in the annuli. A given particle type had a specific colour which provided the benefits of an enhanced visualisation
200 of the cuttings transport dynamics under the various test conditions. The glass and plastic beads used are inert as
201 they do not react with the fluids (water or polymer) and thus, can be recycled.

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204 Fig. 2: Image of (a) solids separation tank and (b) glass and plastic beads

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Table 1 presents the properties of each of the particle types that were used to represent the cuttings in the experimental tests conducted. In order to obtain specific results for the measured pressure drop and particle transport dynamics for a given particle size and density, some tests were performed using each of the particles alone with the single-phase and two-phase air-liquid fluids. However, other experimental tests were performed with a combination of more than one particle type to investigate the influence of the major drilling parameters and the cuttings transport efficiency.

214 Table 1: Properties of experimental particles

Particle	Colour	Size, mm	Density, kg/m ³
1	White	1.25	900
2	Transparent	2.00	950
3	Red	4.00	1000
4	Blue	1.65	1500
5	Green	2.40	2000

215
216

217 **2.3 Experimental tests**

218 In order to verify the accuracy of the results obtained from the experimental unit, pressure drop measurements
219 were obtained for tests involving the flow of single-phase water in the annuli without inner pipe rotation and
220 favourable results were produced when compared to that which was predicted by the models suggested by Caetano
221 et. al 1992 (Fig.A.1). After verifying the accuracy of the experimental rig, experimental tests were performed in
222 both concentric and eccentric annular geometries using water, polymer, water/air and polymer/air fluids, flowing
223 in horizontal and inclined annuli orientations, with and without inner pipe rotation. The operational ranges for the
224 test conditions considered in this study is presented in Table 2.

225 Table 2: Operational parameters considered for experiment tests

Parameters	Value range
Eccentricity	0 and 0.7
Rotation	0 to 150 rpm
Angle	0 - 30 ⁰
Air flowrate	0 to 28 m ³ /hr
Liquid flowrate	0 to 35 m ³ /hr

226
227

228 **3.0 Mathematical modelling**

229 The pressure gradient in the wellbore annulus flowing with a two-phase gas-liquid drilling fluid is significantly
 230 dependent on the gas-liquid flow pattern and the cuttings transport mechanism. If the drilling fluid velocity is
 231 higher than the minimum transport velocity (MTV) for suspension, the cuttings would be transported in the
 232 suspension mechanism. However, a stationary bed is formed in the annuli when the drilling fluid velocity is below
 233 the MTV required to transport the cuttings in moving bed regime. The stationary bed height increases, thereby
 234 increasing the annuli fluid velocity until the point is reached where the oncoming cuttings have enough forces to
 235 keep them in suspension or in motion as a moving bed. This reduction in area and the vertical concentration
 236 gradient of the cuttings have an impact on the hydraulics of the system. It is assumed that there are three layers
 237 that could be formed in the annulus during the drilling operation (Fig. 3): 1) a suspension layer where the cuttings
 238 are transported in suspension, 2) a moving bed layer where the cuttings are moving as a bed either on the bottom
 239 pipe wall or on top of the stationary bed, and 3) a stationary bed layer. One, two or three of these layers can occur
 240 simultaneously in the wellbore annuli depending on the flowing or operating conditions. The critical condition
 241 for initiating the cuttings rolling movement may be obtained by defining an average MTV as a function of the
 242 major parameters that govern cutting transport, $V_{MR} = f(\rho_f, \rho_c, d_c, d_x, \mu_f, g(\rho_c - \rho_f))$. The term $g(\rho_c - \rho_f)$
 243 based on force analysis is the gravitational resistance force acting on the cutting. However, in the inclined annuli,
 244 since the force of resistance acting on a cutting is the sum of the component of the gravitational force and the
 245 friction force generated between the cutting and the annuli wall in the fluid flow direction, the independent
 246 parameter responsible for the effect of the inclination angle and the gravitational force should be modified as
 247 $g(\rho_c - \rho_f)[f_s \sin \beta + \cos \beta]$ and $g(\rho_c - \rho_f) \sin \beta$ as the gravitational resistance for cutting suspension (Luo et
 248 al., 1992). Thus, the critical condition for the cuttings rolling movement can be expressed as:

249
$$V_{MR} = f(\rho_f, \rho_c, d_c, d_x, \mu_f, g(\rho_c - \rho_f)[f_s \sin \beta + \cos \beta]) \quad (\text{Eq. 1})$$

250
 251 The critical condition for the cuttings suspension in the annuli can be expressed as:

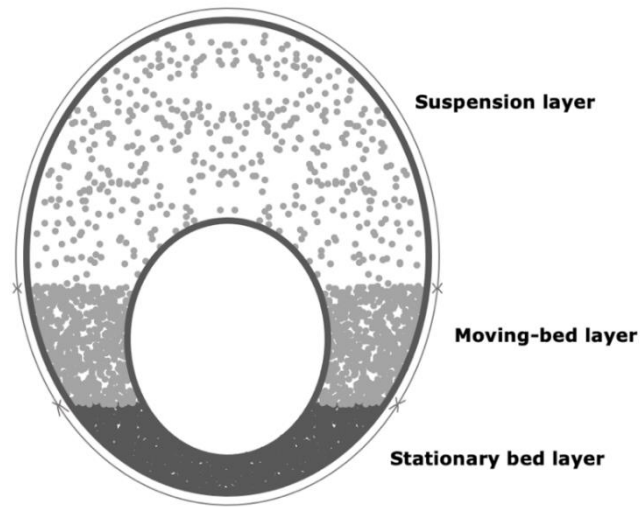
252
 253
$$V_{MS} = f(\rho_f, \rho_c, d_c, d_x, \mu_f, g(\rho_c - \rho_f) \sin \beta) \quad (\text{Eq. 2})$$

254
 255 The MTV for rolling, V_{MR} and suspension, V_{MS} from dimensional analysis may then be expressed respectively as:

256
 257
$$V_{MR} = M_1 \frac{\mu_f}{d_c \rho_f} \left[\frac{d_c^3 \rho_f g (\rho_c - \rho_f) [\cos \beta + f_s \sin \beta]}{\mu_f^2} \right]^{M_2} \left[\frac{d_x}{d_c} \right]^{M_3} \quad (\text{Eq. 3})$$

258
 259
$$V_{MS} = N_1 \frac{\mu_f}{d_c \rho_f} \left[\frac{d_c^3 \rho_f g (\rho_c - \rho_f) \sin \beta}{\mu_f^2} \right]^{N_2} \left[\frac{d_x}{d_c} \right]^{N_3} \quad (\text{Eq. 4})$$

260
 261 where M_1, M_2, M_3, N_1, N_2 and N_3 are constants that can be obtained numerically or experimentally.



265
266 Fig. 3. Configuration of the three-layered cutting transport mechanism in the annuli

267
268 The area of the flow through the annuli A_{flow} , can be obtained from the following relationships:

$$Q = A_{flow} V_f \tag{Eq. 5}$$

269

$$A_{flow} = \frac{Q}{V_f} \tag{Eq. 6}$$

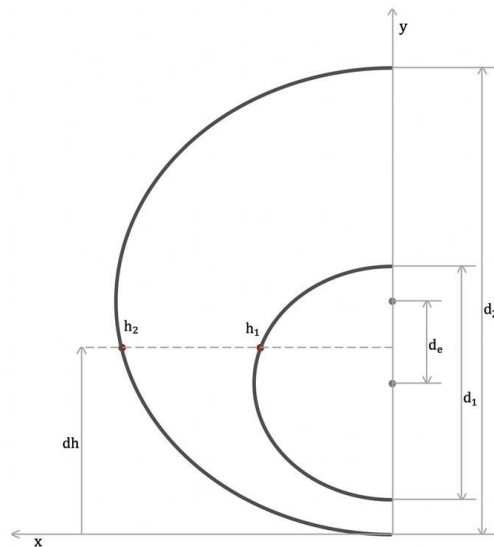
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$$V_f = \max(V, V_{MR}) \tag{Eq. 7}$$

271

$$A_a = A_b + A_{flow} = \frac{\pi(d_2^2 - d_1^2)}{4} \tag{Eq. 8}$$

272



273 Fig. 4. Annulus geometry schematic for rate of change of bed area with height

274 From the schematic diagram Fig. 4, the area of the stationary bed in a concentric or eccentric
 275 annulus can be obtained by considering the gradient of the area of the bed formed in the annulus. Using
 276 geometrical relationships and taking half of the annulus configuration, the rate of change of the bed area may be
 277 derived as:

$$\frac{dA_b}{dy} = 2 \left[\left(\frac{d_2^2}{4} - \left(\frac{d_2}{2} \sin \alpha_2 \right)^2 \right)^{1/2} - \left(\frac{d_1^2}{4} - \left(\frac{d_1}{2} \sin \alpha_1 \right)^2 \right)^{1/2} \right] \quad (\text{Eq. 9})$$

280 The geometric positions h_2 and h_1 in the Fig. 4 can be expressed respectively as:
 281

$$h_2 = \frac{d_2}{2} + \frac{d_2}{2} \sin \alpha_2 \quad (\text{Eq. 10})$$

$$h_1 = \frac{d_2}{2} - d_e + \frac{d_1}{2} \sin \alpha_1 \quad (\text{Eq. 11})$$

283 Where α_1 and α_2 represent the angular position of h_1 and h_2 . Since the positions h_2 and h_1 are both equal to the
 284 stationary bed height, $h_2 = h_1 = h_b$ the following relationships can be derived:
 285

$$\sin \alpha_2 = \frac{2h_b - d_2}{d_2} \quad \sin \alpha_1 = \frac{2h_b - d_2 + 2d_e}{d_1} \quad (\text{Eq. 12})$$

286 From the (Eq. 9 to (Eq. 12, the expression for the area of the liquid in a concentric or eccentric annulus can be
 287 expressed as:
 288

$$A_b = 2 \int_0^{h_b} \left[\left(\frac{d_2^2}{4} - \left(\frac{1}{2}(2h_b - d_2) \right)^2 \right)^{1/2} - \left(\frac{d_1^2}{4} - \left(\frac{1}{2}(2h_b - d_2 + 2d_e) \right)^2 \right)^{1/2} \right] dh \quad (\text{Eq. 13})$$

289 The distance between the centre of the outer pipe and the inner pipe d_e can be determined from the following
 290 expression:
 291
 292

$$d_e = \frac{1}{2}(d_2 - d_1)e \quad (\text{Eq. 14})$$

293 (Eq. 13 can be solved analytically to yield the following rigorous equations for the area of the stationary bed in a
 294 concentric or eccentric annulus:
 295

$$X1(h_b) = \frac{d_2^2}{4} \sin^{-1} \left(\frac{2h_b - d_2}{d_2} \right) - \frac{d_1^2}{4} \sin^{-1} \left(\frac{2h_b - d_2 + 2d_e}{d_1} \right) \quad (\text{Eq. 15})$$

$$X2(h_b) = \frac{1}{2} \left((2h_b - d_2)(h_b d_2 - h_b^2)^{1/2} \right. \quad (\text{Eq. 16})$$

$$\left. + (d_2 - 2d_e - 2h_b) \left[\frac{(d_2 - 2d_e)h_b - h_b^2}{4} - \left(\frac{1}{2}(d_2 - 2d_e) \right)^2 \right]^{1/2} + \frac{1}{4} \pi d_2^2 \right)$$

$$X3(h_b) = \frac{1}{2}(d_2 - 2d_e) \left(\frac{1}{4} d_1^2 - \left(\frac{1}{2}(d_2 - 2d_e) \right)^2 \right)^{1/2} + \frac{1}{4} d_1^2 \sin^{-1} \left(\frac{d_2 - 2d_e}{d_1} \right) \quad (\text{Eq. 17})$$

298 The area of the stationary bed in a concentric or eccentric annulus can hereby be obtained from the summation of
 299 the (Eq. 15 to (Eq. 17 yields:
 300

$$A_b = X1(h_b) + X2(h_b) + X3(h_b) \quad (\text{Eq. 18})$$

301

302 In this mathematical model development, the multiphase gas-liquid flow pattern is taken into consideration with
 303 the cuttings transport mechanism, making this a major improvement from the previously developed multi-layered
 304 models. The mass, momentum and energy conservations for multiphase flowing fluids in conduits are flow pattern
 305 dependent therefore, the model development using the governing conservation equations need to be flow pattern
 306 specific. The model development is based on the assumption that the drilling activity is carried out at operating
 307 conditions where the suspension, moving bed and stationary bed layers may be formed individually or
 308 simultaneously in the annulus. The cutting particles would be transported in homogeneous suspension if $V_f >$
 309 V_{MS} , $h_b = 0$, and a suspension and moving bed layer would be formed if $V_f < V_{MS}$, $V_f > V_{MR}$, $h_b = 0$. However,
 310 if $V_f < V_{MR}$, a stationary bed is formed ($h_b > 0$) and increases until $V_f = V_{MR}$. Thus, the flow area in the annuli
 311 is reduced and the oncoming particles forms a suspension and moving bed layer above the stationary bed layer.
 312 As highlighted in the literature, for UBD operations, the gas-liquid fluid flow patterns most likely to exist in the
 313 wellbore are the dispersed bubble, bubble, stratified flow and slug flow pattern. Thus, in this study these are the
 314 fluid flow patterns that were considered in the model development.
 315

316 3.1 Bubble and dispersed bubble flow

317 Assuming that the flow is steady-state and there is no slip between the cuttings and fluid phase, the continuity
 318 equation for the cuttings and the fluid phase in a given control volume may be written as:
 319

320 Cuttings phase:

321

322

$$\frac{\partial(\rho_c C_1 A_1 V_1)}{\partial L} + \frac{\partial(\rho_c C_2 A_2 V_2)}{\partial L} + \frac{\partial(\rho_c C_3 A_3 V_3)}{\partial L} = 0 \quad (\text{Eq. 19})$$

323 Drilling fluid phase:

324

325

$$\frac{\partial(\rho_f(1 - C_1)A_1 V_1)}{\partial L} + \frac{\partial(\rho_f(1 - C_2)A_2 V_2)}{\partial L} + \frac{\partial(\rho_f(1 - C_3)A_3 V_3)}{\partial L} = 0 \quad (\text{Eq. 20})$$

326 Integrating the continuity equations across the control volume, and acknowledging that the stationary bed is not
 327 moving $V_3 = 0$, the mass balance of the cuttings and the fluid phase can then be expressed as:
 328

329 Cuttings phase:

330

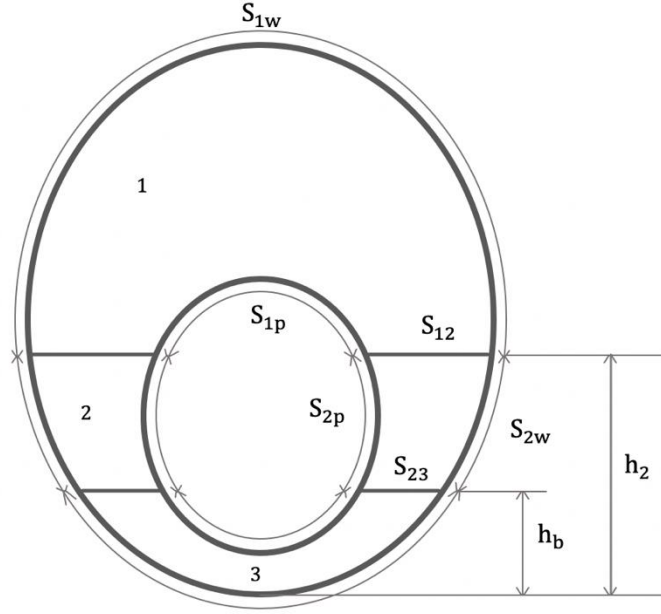
$$\rho_c C_1 A_1 V_1 + \rho_c C_2 A_2 V_2 = \rho_c C_c A_a V_a \quad (\text{Eq. 21})$$

331 Drilling fluid phase:

332

$$\rho_m (1 - C_1)A_1 V_1 + \rho_m (1 - C_2)A_2 V_2 = \rho_m (1 - C_c)A_a V_a \quad (\text{Eq. 22})$$

333 where C_c , is the input cuttings concentration.
 334



335
336 Fig. 5. Schematic diagram of the three-layer model for dispersed bubble flow

337
338 The momentum equations for the dispersed bubble flow can be obtained by considering the sum of the forces
339 acting on each of the layers (Fig. 5):

340
341 Suspension layer:

$$342 \quad -\frac{dP}{\partial L} + \frac{\tau_{1w}S_{1w}}{A_1} + \frac{\tau_{1p}S_{1p}}{A_1} - \frac{\tau_{12}S_{12}}{A_1} + \rho_1 g \sin \theta = 0 \quad (\text{Eq. 23})$$

343 Moving bed layer:

$$344 \quad -\frac{dP}{\partial L} + \frac{\tau_{2w}S_{2w}}{A_2} + \frac{\tau_{2p}S_{2p}}{A_2} + \frac{\tau_{12}S_{12}}{A_2} + \frac{\tau_{23}S_{23}}{A_2} + \rho_2 g \sin \theta = 0 \quad (\text{Eq. 24})$$

345 The mixture density for each of the layers are given as:

$$346 \quad \rho_1 = \rho_m(1 - C_1) + \rho_c C_1 \quad (\text{Eq. 25})$$

$$347 \quad \rho_2 = \rho_m(1 - C_1) + \rho_c C_2 \quad (\text{Eq. 26})$$

348 where ρ_m , defined by the (Eq. 26, is the gas-liquid mixture density.

$$350 \quad \rho_m = \rho_L \lambda_L + \rho_G(1 - \lambda_L) \quad (\text{Eq. 27})$$

351 The wetted perimeters required for the solution of these equations are dependent on the height of the stationary
352 bed h_b and the height of the suspension-moving bed interface h_2 as shown in the Fig. 5. The functions for the
353 wetted perimeters for each of the flow patterns were derived solely from wellbore geometry and trigonometry and
354 are presented in the Appendix C. The cross-sectional area of each of the layers can be computed using the (Eq.
355 15 to (Eq. 18 as a function of the interfacial heights h_2 and h_b):

$$356 \quad A_1 = A_a - (X1(h_2) + X2(h_2) + X3(h_2)) \quad (\text{Eq. 28})$$

$$A_b = X1(h_b) + X2(h_b) + X3(h_b) \quad (\text{Eq. 29})$$

357

$$A_2 = A_a - A_1 - A_b \quad (\text{Eq. 30})$$

358 If a stationary bed does not exist, and only a moving bed and suspension layer is present in the annuli, it is
 359 important to note that the interface parameter S_{23} becomes zero and S_{1p} , S_{2p} , S_{12} , S_{1w} , and S_{2w} all have non-zero
 360 values. However, if only a suspension mechanism exists in the annuli, only the parameter S_{1w} exists and thus,
 361 $S_{1w} = \pi d_2$.

362

363

364 **3.2 Stratified flow**

365 The vertical cuttings concentration in stratified flow pattern is different to that which is experienced by the
 366 dispersed bubble flow pattern. When the stratified gas-liquid flow is formed in the wellbore annuli, the cuttings
 367 would fall to the liquid phase flowing below the gas phase due to density differences. This leads to the formation
 368 of four distinctive layers in the annuli where the suspension and moving bed layers are embedded in the liquid
 369 phase alone (Fig. 6). The layer one only contains all of the gas phase, hence the velocity of layer 1 can be expressed
 370 as a function of the input gas flowrate into the wellbore from:

371

$$V_1 = \frac{Q_G}{A_1} \quad (\text{Eq. 31})$$

372 Since there are no cuttings traveling in the gas phase in layer 1, the material balance for the cuttings and the liquid
 373 phase in layers 2 and 3 may be expressed as:

374

375 Cuttings phase:

376

$$\rho_c C_2 A_2 V_2 + \rho_c C_3 A_3 V_3 = \rho_c C_c Q_L \quad (\text{Eq. 32})$$

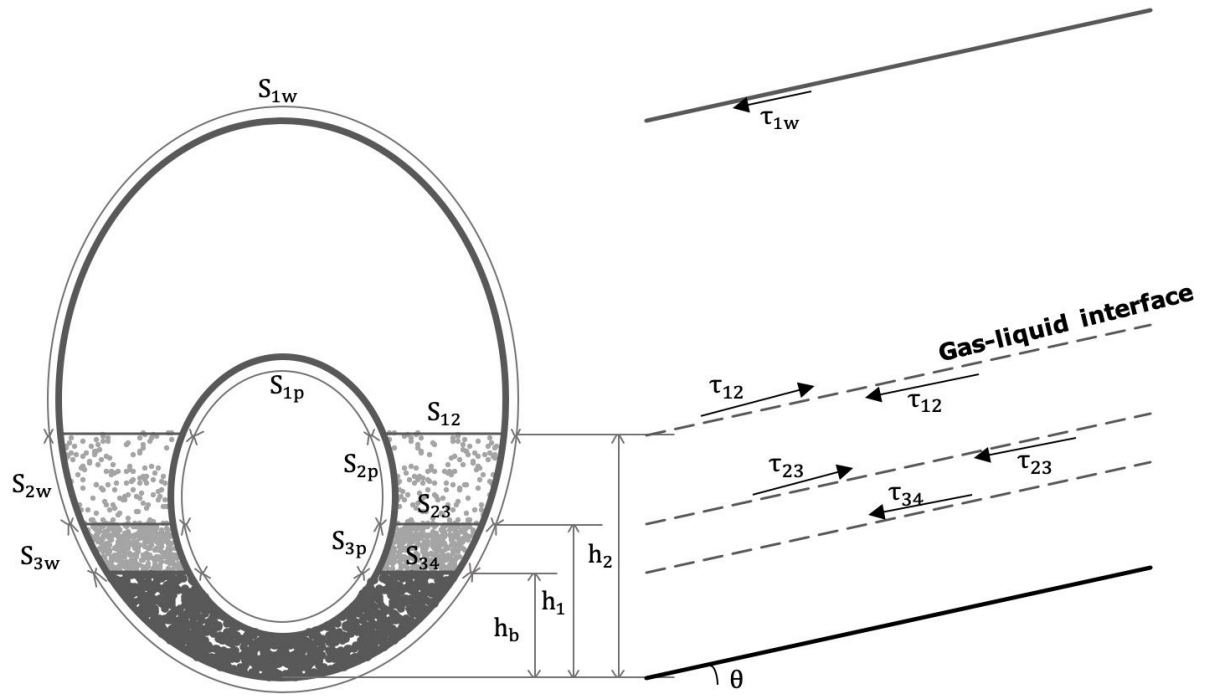
377 Drilling fluid phase:

378

$$\rho_L (1 - C_2) A_2 V_2 + \rho_L (1 - C_3) A_3 V_3 = \rho_L (1 - C_c) Q_L \quad (\text{Eq. 33})$$

379

380 In some cases, the cuttings in the liquid phase of the stratified flow travels as a moving bed as the liquid velocity
 381 is not high enough to suspend the particles. Thus, only a moving bed and stationery bed may exist in the annuli
 382 and in such cases $C_2 = 0$.



383
384

385

386 Fig. 6. Schematic diagram of the four-layer model for stratified (gas, liquid and cuttings) flow

387 The momentum equations obtained from considering the sum of the forces acting on each of the layers may be expressed as:

389

390 Layer 1: Gas phase

391

$$-\frac{dP}{\partial L} + \frac{\tau_{1w}S_{1w}}{A_1} + \frac{\tau_{1p}S_{1p}}{A_1} - \frac{\tau_{12}S_{12}}{A_1} + \rho_1 g \sin \theta = 0 \quad (\text{Eq. 34})$$

392

393 Layer 2: Suspension layer (liquid phase)

394

$$-\frac{dP}{\partial L} + \frac{\tau_{2w}S_{2w}}{A_2} + \frac{\tau_{2p}S_{2p}}{A_2} + \frac{\tau_{12}S_{12}}{A_2} - \frac{\tau_{23}S_{23}}{A_2} + \rho_2 g \sin \theta = 0 \quad (\text{Eq. 35})$$

395

396 Layer 3: Moving bed layer (liquid phase)

397

$$-\frac{dP}{\partial L} + \frac{\tau_{3w}S_{3w}}{A_3} + \frac{\tau_{3p}S_{3p}}{A_3} + \frac{\tau_{23}S_{23}}{A_3} + \frac{\tau_{34}S_{34}}{A_3} + \rho_3 g \sin \theta = 0 \quad (\text{Eq. 36})$$

398

399 The density of layer 1 is the density of the gas phase as only the gas phase is flowing in this layer. Thus, the in-situ density for each of the layers are given as:

400

$$\rho_1 = \rho_G \quad (\text{Eq. 37})$$

402

$$\rho_2 = \rho_L(1 - C_2) + \rho_C C_2 \quad (\text{Eq. 38})$$

$$\rho_3 = \rho_L(1 - C_3) + \rho_c C_3 \quad (\text{Eq. 39})$$

403 The wetted perimeters required for the solution of the stratified flow momentum equations are not only dependent
 404 on the height of the stationary bed h_b and the height of the suspension-moving bed interface h_1 , but is dependent
 405 on the height of the gas-liquid interface h_2 . The cross-sectional area of each of the layers can be computed using
 406 a similar approach to that which was used in the dispersed bubble flow pattern. The functions required for
 407 determining the area of the layers may be expressed as:
 408

$$A_1 = A_a - (X1(h_2) + X2(h_2) + X3(h_2)) \quad (\text{Eq. 40})$$

409

$$A_b = X1(h_b) + X2(h_b) + X3(h_b) \quad (\text{Eq. 41})$$

410

$$A_3 = (X1(h_1) + X2(h_1) + X3(h_1)) - A_b \quad (\text{Eq. 42})$$

411

$$A_2 = A_a - A_1 - A_3 - A_b \quad (\text{Eq. 43})$$

412 The wall and interfacial shear stresses in the mathematical models can be determined respectively from the
 413 following equations:
 414

$$\tau_i = \frac{f_i \rho_i V_i^2}{2} \quad (\text{Eq. 44})$$

415

$$\tau_{ij} = \frac{f_{ij} \rho_i (V_i - V_j)^2}{2} \quad (\text{Eq. 45})$$

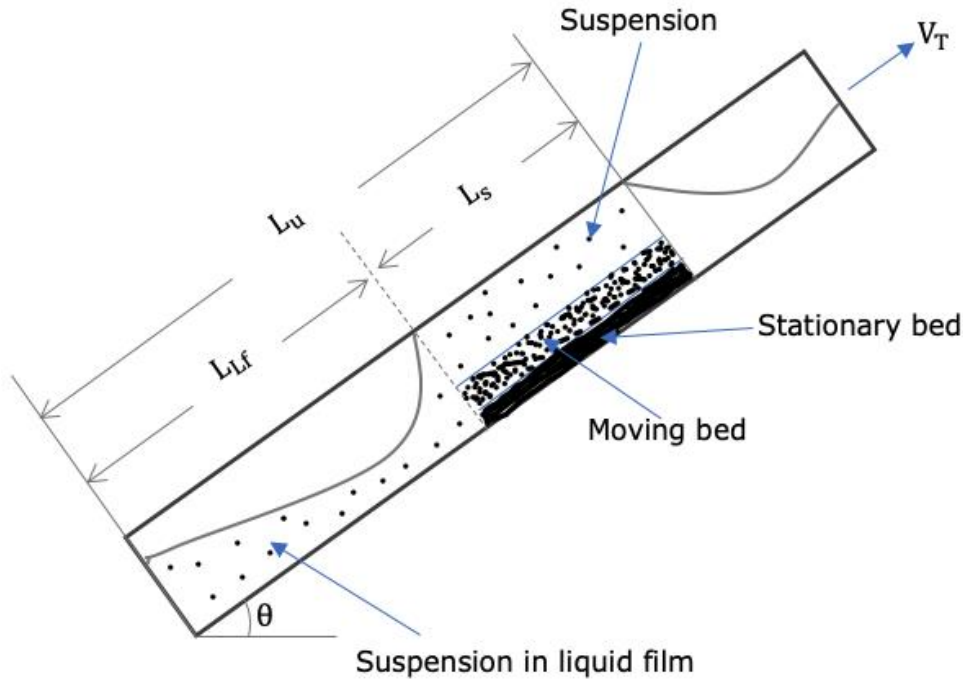
416

417 where subscripts i and j indicate the position of the layers in the annulus. The equations required to calculate the
 418 wall and interfacial friction factors and shear stresses are given in the Appendix B and C.
 419

420 3.3 Slug flow

421 The cutting transport modelling for the slug flow pattern is relatively more complex than that of the other flow
 422 patterns. This is because there is not only the formation of several vertical layers due to the disparities in the
 423 cutting transport mechanism, but there exist two separate regions in the axial direction, where the phase
 424 configuration and the fluid shearing forces differ significantly. A fully developed slug unit is composed of the
 425 axial movement of a slug body accompanied by a liquid-film/gas pocket region. In the slug unit, if the drilling
 426 fluid annuli velocity in the slug body is below the MTV required to keep the cuttings mobile, this would lead to
 427 the formation of a stationary cuttings bed and the flow of the oncoming liquid-film/gas pocket region over the
 428 stationary bed. Slug flow has a complex and highly transient hydrodynamic behaviour making predictions difficult
 429 because of its unsteady nature and the fluid forces or conservation of momentum within the slug body differing
 430 from those within the liquid-film/gas pocket region.
 431

432 The fundamental idea presented by Taitel and Barnea (1990) to predict pressure drop across a slug unit in a
 433 horizontal and upward inclined pipe flow have been adopted and modified to develop mechanistic models for the
 434 evaluation of cuttings transport and pressure gradient for a fully developed slug flow with cuttings in the
 435 concentric and eccentric annuli. Fig 7 shows the gas-liquid configuration and the different cuttings transport
 436 mechanisms that may exist in a fully developed slug flow in an inclined annulus.



437

438 Fig. 7. Fully developed slug flow with cuttings in an inclined wellbore annulus

439 The liquid and gas flowrates in a control volume containing the liquid slug and liquid-film/gas pocket region can
 440 be expressed respectively as:

441

$$Q_L = V_{Ls}A_{Ls} + V_{Lf}A_{Lf} \quad (\text{Eq. 46})$$

442

$$Q_G = V_{Gs}A_{Gs} + V_{Gf}A_{Gf} \quad (\text{Eq. 47})$$

443 The time taken for the slug unit t_u , the liquid slug region t_s , and the liquid-film/gas pocket region t_{Lf} , to cross a
 444 given point in the wellbore annulus can be expressed in terms of the translational velocity, V_T :

445

$$t_u = \frac{L_u}{V_T} \quad t_s = \frac{L_s}{V_T} \quad t_{Lf} = \frac{L_{Lf}}{V_T} \quad (\text{Eq. 48})$$

446

447 where the length of a fully developed slug unit is given by: $L_u = L_s + L_{Lf}$

448

449 From (Eq. 46 to (Eq. 48 the liquid volume in the slug unit can be expressed as:

450

$$Q_L t_u = V_{Ls}A_{Ls}t_s + V_{Lf}A_{Lf}t_{Lf} \quad (\text{Eq. 49})$$

451

$$Q_L - V_{Ls}A_{Ls} \frac{L_s}{L_u} - V_{Lf}A_{Lf} \frac{L_{Lf}}{L_u} = 0 \quad (\text{Eq. 50})$$

452

453 Considering that the liquid level is not constant throughout the length of the liquid-film/gas pocket region, (Eq.
 454 50 can be written as:

455

$$Q_L - V_{Ls} A_{\text{flow}} H_{Ls} \frac{L_s}{L_u} - \int_0^{L_{Lf}} \frac{V_{Lf} A_{\text{flow}} H_{Lf}}{L_u} \partial L_{Lf} = 0 \quad (\text{Eq. 51})$$

456

457 The liquid film velocity can be obtained from the mass balance due to the pickup rate of the liquid film in the
458 front of the slug as follows:

459

$$(V_T - V_{Ls}) H_{Ls} = (V_T - V_{Lf}) H_{Lf} \quad (\text{Eq. 52})$$

460

$$V_{Lf} = V_T - \frac{(V_T - V_{Ls}) H_{Ls}}{H_{Lf}} \quad (\text{Eq. 53})$$

461 Thus, the liquid mass balance relationship over the entire slug unit may be expressed as follows:

$$Q_L - V_{Ls} A_{\text{flow}} H_{Ls} \frac{L_s}{L_u} - \int_0^{L_{Lf}} \left(V_T - \frac{(V_T - V_{Ls}) H_{Ls}}{H_{Lf}} \right) \frac{A_{\text{flow}} H_{Lf}}{L_u} \partial L_{Lf} = 0 \quad (\text{Eq. 54})$$

462

$$Q_L - V_{Ls} A_{\text{flow}} H_{Ls} + \frac{V_T A_a H_{Ls} L_{Lf}}{L_u} - \frac{V_T A_{\text{flow}}}{L_u} \int_0^{L_{Lf}} H_{Lf} \partial L_{Lf} = 0 \quad (\text{Eq. 55})$$

463 The material balance of the cuttings and fluid phase in the entire fully developed slug unit may be expressed as:

464

465 Cuttings phase:

466

$$\rho_c C_1 A_1 V_1 L_s + \rho_c C_2 A_2 V_2 L_s + \rho_c C_{Lf} A_{\text{flow}} \int_0^{L_{Lf}} V_{Lf} H_{Lf} \partial L_{Lf} = \rho_c C_c A_a V_a L_u \quad (\text{Eq. 56})$$

467 Drilling fluid phase:

468

$$\rho_s (1 - C_1) A_1 V_1 L_s + \rho_s (1 - C_2) A_2 V_2 L_s + \rho_L (1 - C_{Lf}) A_{\text{flow}} \int_0^{L_{Lf}} V_{Lf} H_{Lf} \partial L_{Lf} + \rho_G A_{\text{flow}} \int_0^{L_{Lf}} V_{Gf} (1 - H_{Lf}) \partial L_{Lf} = \rho_m (1 - C_c) A_a V_a L_u \quad (\text{Eq. 57})$$

469 3.3.1 Slug body region

470 The mass and momentum balance equations in the slug body region of the fully developed slug unit are similar
471 to that of the dispersed bubble flow. In the slug body region, the cuttings can be both or either in suspension or
472 mobile as a moving bed. The momentum equations for the suspension and moving-bed layer may be expressed
473 as:

474

475 Suspension layer:

476

$$-\frac{\partial P}{\partial L}_s + \frac{\tau_{1w} S_{1w}}{A_1} + \frac{\tau_{1p} S_{1p}}{A_1} - \frac{\tau_{12} S_{12}}{A_1} + \rho_1 g \sin \theta = 0 \quad (\text{Eq. 58})$$

477 Moving bed layer:

478

$$-\frac{\partial P}{\partial L}_s + \frac{\tau_{2w} S_{2w}}{A_2} + \frac{\tau_{2p} S_{2p}}{A_2} + \frac{\tau_{12} S_{12}}{A_2} + \frac{\tau_{23} S_{23}}{A_2} + \rho_2 g \sin \theta = 0 \quad (\text{Eq. 59})$$

479

480 The mixture density for each of the layers are given as:

481
$$\rho_1 = \rho_s(1 - C_1) + \rho_c C_1 \quad (\text{Eq. 60})$$

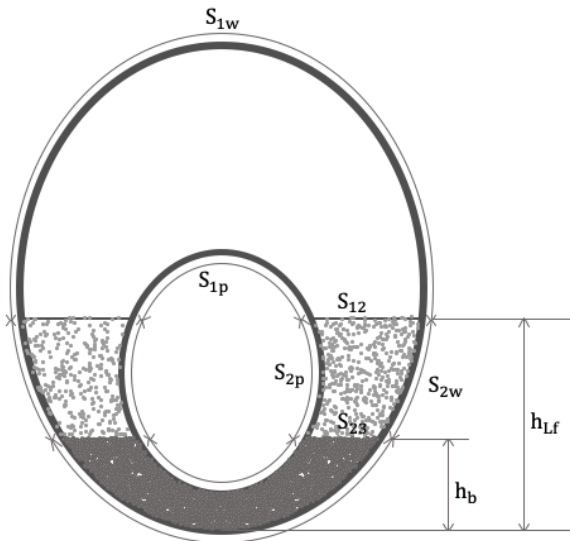
482
$$\rho_2 = \rho_s(1 - C_2) + \rho_c C_2 \quad (\text{Eq. 61})$$

483 The fluid density in the slug body ρ_s is obtained as a function of the liquid hold up in the slug body H_{Ls} and not
 484 the input or no-slip liquid hold.

485
$$\rho_s = \rho_L H_{Ls} + \rho_G(1 - H_{Ls}) \quad (\text{Eq. 62})$$

486
 487 **3.3.2 Liquid-film/gas pocket region**

488 The faster flowing slug body moving behind the slower liquid film overruns and picks up the liquid in the liquid
 489 film and accelerates it to the slug velocity. The acceleration of the liquid film is accompanied with a change in
 490 the height of the liquid film, the liquid hold-up, the velocity of the liquid film and the interfacial and wall shear
 491 stresses in the axial direction of the flow. It is assumed that the cuttings flowing in the liquid-film/gas pocket
 492 region are only located in the liquid film due to density differences, so the cuttings benefit from the acceleration
 493 of the liquid film, keeping them in the suspension mechanism. Fig. 8 shows the geometric configuration of the
 494 liquid film/gas pocket region which contains the gas layer on top, a liquid region with cuttings suspension and
 495 stationary bed.
 496



497 Fig. 8. Schematic diagram of the mathematical model for liquid film/gas pocket region

498 The liquid film hydrodynamics analysis in the translational velocity co-ordinate system permits the respective
 499 expression of the conservation of momentum equations for the gas pocket and the liquid film in the drilling
 500 annulus as:

501 Layer 1: Gas pocket

502
$$-\frac{\partial P}{\partial L} + \rho_G v_{Gf} \frac{\partial v_{Gf}}{\partial L} + \frac{\tau_{1w} S_{1w}}{A_{Gf}} + \frac{\tau_{1p} S_{1p}}{A_{Gf}} + \frac{\tau_{12} S_{12}}{A_{Gf}} + \rho_G g \sin \theta - \rho_G g \cos \theta \frac{\partial h_{Lf}}{\partial L} = 0 \quad (\text{Eq. 63})$$

504
 505

506 Layer 2: Liquid film and drilled cuttings

507

$$\begin{aligned}
 -\frac{\partial P}{\partial L} + \rho_{Lfc} v_{Lf} \frac{\partial v_{Lf}}{\partial L} + \frac{\tau_{2w} S_{2w}}{A_{Lf}} + \frac{\tau_{2p} S_{2p}}{A_{Lf}} - \frac{\tau_{12} S_{12}}{A_{Lf}} + \frac{\tau_{23} S_{23}}{A_{Lf}} \\
 + \rho_{Lfc} g \sin \theta - \rho_{Lfc} g \cos \theta \frac{\partial h_{Lf}}{\partial L} = 0
 \end{aligned}
 \tag{Eq. 64}$$

508 where ρ_{Lfc} , is the mixture density of the liquid and the cuttings in the liquid film, given as:

509

$$\rho_{Lfc} = \rho_L(1 - C_{Lf}) + \rho_c C_{Lf}
 \tag{Eq. 65}$$

510 The relative velocities of the liquid film and gas are given as:

511

$$v_{Lf} = V_T - V_{Lf} \text{ and } v_{Gf} = V_T - V_{Gf}
 \tag{Eq. 66}$$

512 Using the (Eq. 52 and (Eq. 53, the relative velocity of the liquid film can be expressed as:

513

$$v_{Lf} = \frac{(V_T - V_{Ls})H_{Ls}}{H_{Lf}}
 \tag{Eq. 67}$$

514

515 Similarly, from the mass balance of the gas phase in the liquid-film/gas pocket region, the relative velocity of the
516 gas may then be expressed as follows:

517

$$(V_T - V_{Gs})(1 - H_{Ls}) = (V_T - V_{Gf})(1 - H_{Lf})
 \tag{Eq. 68}$$

518

$$v_{Gf} = \frac{(V_T - V_{Gs})(1 - H_{Ls})}{(1 - H_{Lf})}
 \tag{Eq. 69}$$

519

520 The change in the relative velocities with length is a function of the hold-up of the liquid film and can be expressed
521 as:

522

$$\frac{\partial v_{Lf}}{\partial L} = \frac{\partial v_{Lf}}{\partial H_{Lf}} \times \frac{\partial H_{Lf}}{\partial h_{Lf}} \times \frac{\partial h_{Lf}}{\partial L}
 \tag{Eq. 70}$$

523

$$\frac{\partial v_{Gf}}{\partial L} = \frac{v_{Gf}}{\partial H_{Lf}} \times \frac{\partial H_{Lf}}{\partial h_{Lf}} \times \frac{\partial h_{Lf}}{\partial L}
 \tag{Eq. 71}$$

524

$$\frac{\partial v_{Lf}}{\partial H_{Lf}} = \frac{(V_T - V_{Ls})H_{Ls}}{H_{Lf}^2}
 \tag{Eq. 72}$$

525

$$\frac{\partial v_{Gf}}{\partial H_{Lf}} = \frac{(V_T - V_{Gs})(1 - H_{Ls})}{(1 - H_{Lf})^2}
 \tag{Eq. 73}$$

526

527 The shear stresses in (Eq. 63 and (Eq. 64 should be calculated using the actual velocity of the fluids rather than
528 the relative velocities. The equations for the shear stresses in the liquid film is presented in the Appendix C.
529 Substituting (Eq. 63 into (Eq. 64 to eliminate the pressure gradient term, an ordinary differential equation for the
530 change in the liquid film height in the axial direction can be obtained:

$$\frac{\partial h_{Lf}}{\partial L} = \frac{\frac{\tau_{2w} S_{2w}}{A_{Lf}} + \frac{\tau_{2p} S_{2p}}{A_{Lf}} - \frac{\tau_{1w} S_{1w}}{A_{Gf}} - \frac{\tau_{1p} S_{1p}}{A_{Gf}} + \frac{\tau_{23} S_{23}}{A_{Lf}} - \tau_{12} S_{12} \left(\frac{1}{A_{Lf}} + \frac{1}{A_{Gf}} \right) + (\rho_{Lfc} - \rho_G) g \sin \theta}{\rho_G v_{Gf} \frac{(V_T - V_{Gs})(1 - H_{Ls})}{(1 - H_{Lf})^2} \frac{\partial H_{Lf}}{\partial h_{Lf}} - \rho_{Lfc} v_{Lf} \frac{(V_T - V_{Ls})H_{Ls}}{H_{Lf}^2} \frac{\partial H_{Lf}}{\partial h_{Lf}} + (\rho_{Lfc} - \rho_G) g \cos \theta}
 \tag{Eq. 74}$$

531
532

$$\frac{\partial H_{Lf}}{\partial h_{Lf}} = 2 \frac{\left[\left(\frac{d_2^2}{4} - \left(\frac{1}{2}(2h_b - d_2) \right)^2 \right)^{1/2} - \left(\frac{d_1^2}{4} - \left(\frac{1}{2}(2h_b - d_2 + 2d_e) \right)^2 \right)^{1/2} \right]}{A_{flow}} \quad (\text{Eq. 75})$$

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(Eq. 74 has to be integrated numerically to yield the liquid film profile $h_{Lf}(L)$, and also to determine the liquid holdup and liquid film velocity distributions. The boundary condition for integrating the first-order differential equation is $h_{Lf}(L = 0) = h_{Lf0}$ corresponding to $v_{Lf}(L = 0) = V_T - V_{Ls}$. Before starting the numerical integration, the boundary condition is obtained by first solving the (Eq. 76 to obtain h_{Lf0}

$$f(h_{Lf0}) = H_{Ls} - \frac{X1(h_{Lf0}) + X2(h_{Lf0}) + X3(h_{Lf0}) - A_b}{A_{flow}} \quad (\text{Eq. 76})$$

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The numerical integration of the differential equation is performed while checking that (Eq. 55 is satisfied. Once the mass balance is satisfied, the integration stops and yields the length of the liquid film in the liquid-film/gas pocket region L_{Lf} . The total annuli pressure drop experienced by the flow can be obtained from the global force and momentum balance across the entire slug unit. The global pressure drop across a slug unit is written as the summation of the pressure drop in the slug body region and the pressure drop in the liquid film region. The average density of the cuttings-fluid mixture in the liquid-film/gas pocket region can be determined from the flowing equation:

$$\rho_{LfA} = \frac{\rho_{Lfc}}{L_{Lf}} \int_0^{L_{Lf}} H_{Lf} \partial L_{Lf} + \frac{\rho_G}{L_{Lf}} \int_0^{L_{Lf}} (1 - H_{Lf}) \partial L_{Lf} \quad (\text{Eq. 77})$$

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Thus, the total pressure drop across the entire slug unit and annuli pressure gradient can be expressed respectively as:

$$\Delta P_u = \left(\frac{dP}{\partial L} \right)_s L_s + \rho_{LfA} g \sin \theta L_{Lf} + \int_0^{L_{Lf}} \frac{\tau_{2w} S_{2w} + \tau_{2p} S_{2p} + \tau_{1w} S_{1w} + \tau_{1p} S_{1p} + \tau_{23} S_{23}}{A_a - A_b} dL \quad (\text{Eq. 78})$$

555
556
557

$$\frac{dP}{dL} = \frac{\Delta P_u}{L_u} \quad (\text{Eq. 79})$$

558
559

The mechanism at which the cutting particles are dispersed in the suspension layer can be described by the diffusion equation:

$$\epsilon_c \frac{d^2 C}{dy^2} + v_t \frac{dC}{dy} = 0 \quad (\text{Eq. 80})$$

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From the integration of (Eq. 80, the concentration profile of the suspension layer existing in the dispersed bubble, bubble, stratified and the slug body region of the slug flow pattern can be expressed as:

$$C(y) = C_{Mb} \exp\left(-\frac{\epsilon_c(y - h_2)}{v_t}\right) \quad (\text{Eq. 81})$$

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The cutting concentration of the moving bed layer, C_{Mb} is assumed to be 0.52 due to cubic packing (Doron and Barnea, 1993). Before the application of the flow pattern dependent multi-layered model, the prediction of the fluid flow pattern may be required. However, the gas-liquid fluid flow pattern prediction can be performed using the methods suggested in literature (Caetano et al., 1992; Ibarra et al., 2019). It is important to note that the mathematical models are only valid for horizontal and inclined flows and does not taken into account the effect of the inner pipe rotation. The closure and geometric relationships required for each of the flow patterns and the procedure for the solution of the mathematical models are presented in Appendix B, C and D.

574 4.0 Results and discussion

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The effect of some of the major parameters on cuttings transport were analysed and the mathematical model predictions were compared to the experimental results for the different flow patterns. Fig. A.2 shows examples of the cuttings transport mechanisms occurring in different flow patterns for some of the experimental tests that were conducted in this study. These along with Fig. 9 show that in the stratified and slug fluid flow patterns, the solid particles are transported only in the liquid-phase as there are no particles present in the gas-phase for both the Newtonian and non-Newtonian fluids. This justifies the assumption that was made towards the development of the mathematical models for the stratified and slug flow patterns. The experimental study carried out for both single-phase and two-phase flow in the annuli show that the effect of the drilling parameters on hole cleaning for two-phase flow is highly dependent on the prevailing gas-liquid fluid flow pattern and may differ from that of the single-phase flow. In general, for the flow patterns investigated in this study, the dispersed bubble flow pattern was found to be more effective for hole cleaning while the stratified flow pattern was the worst for cutting transport. To optimise UBD operations, effective cutting transport must be achieved. Thus, it is important to understand and consider the effects of the gas-liquid fluid flow pattern variations that may occur during UBD operations and the influence of these flow patterns on the major drilling parameters. In order to analyse the effect of the flow pattern on some of the major drilling parameters, experimental tests performed under two-phase gas-liquid flow conditions with or without solid particles were compared to those that were obtained under single-phase flow conditions for both Newtonian and non-Newtonian flow mixtures:

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595 Fig. 9. Particle transport dynamics with time in the slug flow pattern

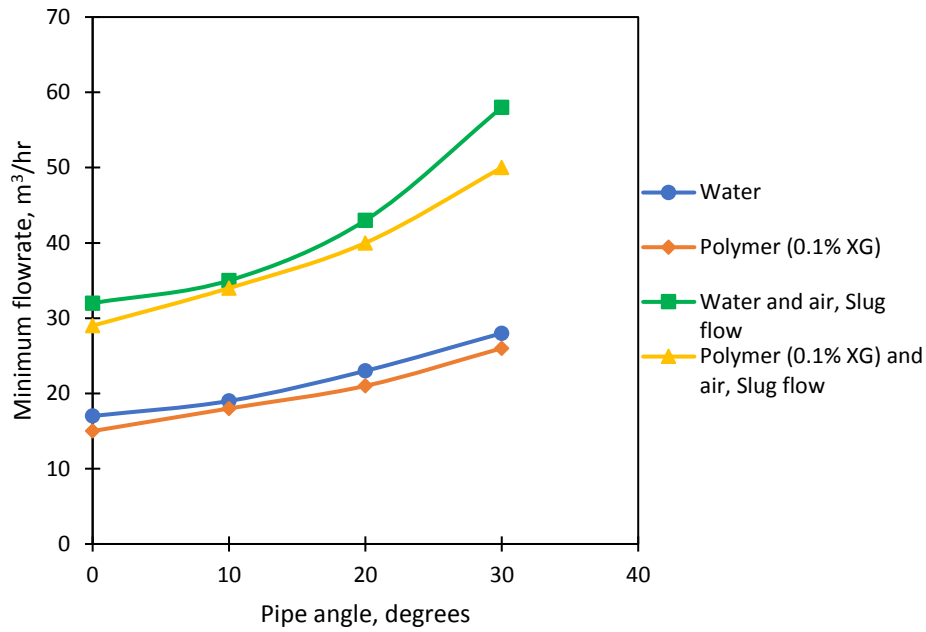
596 **4.1 Fluid flowrate**

597 The air-liquid fluid flow pattern generated in the annuli for all the experimental tests were strictly dependent on
598 the air and liquid flowrates and were not influenced by the introduction of solid particles. The air-liquid fluid flow
599 pattern formed in the concentric and eccentric annuli was independent of the cuttings concentration for
600 experiments that were performed with various volumetric concentrations of up to 10%. The experimental tests
601 showed that the fluid circulation rate must be high enough to ensure that the particles are transported above the
602 MTV required to at least slide or drag the particles along the bottom of the annuli. However, for a gas-liquid fluid
603 flow, this circulation rate is highly dependent on the fluid flow pattern. For instance, in Fig.A.3 the single-phase
604 fluid flowing at a flowrate of about 30 m³/hr had the cuttings sliding along the bottom of the annuli creating the
605 moving bed transport mechanism, but the two-phase fluids formed a stationary bed at relatively higher mixture
606 flowrates. The stratified and slug flow patterns formed a stationary bed in the annuli at gas-liquid mixture
607 flowrates of about 35 m³/hr and 42 m³/hr respectively. Thus, for UBD operations, the flow pattern must be
608 considered along with the gas-liquid flowrates in order to optimise hole cleaning. However, it should be noted
609 that the type of the fluid flow pattern formed in the annuli is also a function of the gas-liquid in-situ flowrates.

611
612 **4.2 Inclination Angle**

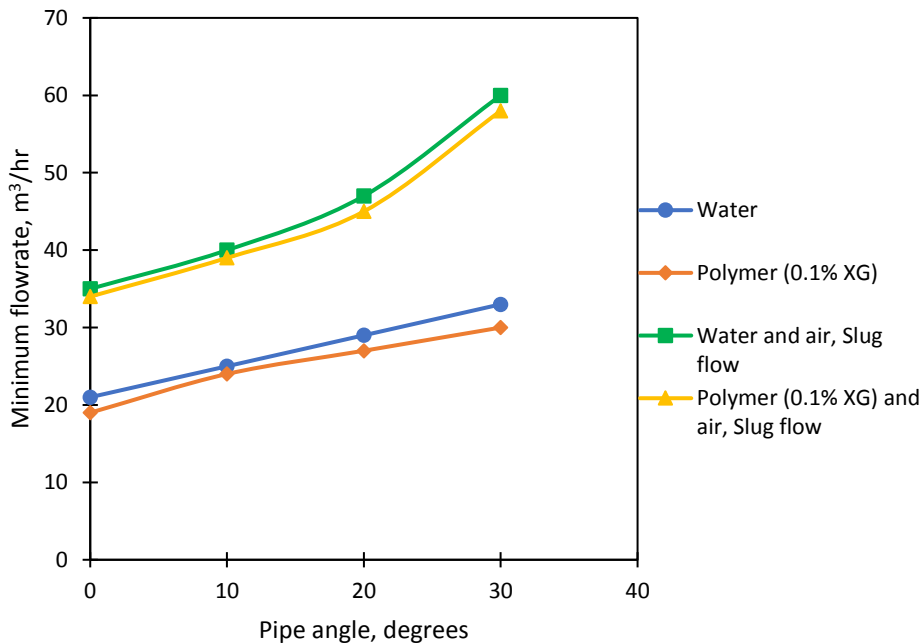
613 The particle movement in the annuli is highly dependent on the wellbore inclination angle. However, the effect
614 of the wellbore inclination angle on the transport of particles is not independent of the drilling fluid flow pattern.
615 Unlike the single-phase flow, the flow configuration or fluid distribution of two-phase flow in the annuli is
616 affected by the inclination angle of the flow and in some cases if the gas-liquid flowrate is constant, an increase
617 in pipe angle may change the gas-liquid flow pattern from one form to another. This angle effect on the fluid
618 distribution or gas-liquid flow pattern is an additional effect that influences the annuli hydraulics and particle
619 transport efficiency for two-phase flow. Fig.A.4 shows an example of a scenario where gas flowrate of 24 m³/hr
620 and a liquid flowrate of 21 m³/hr is passed simultaneously into a horizontal and 20° inclined annuli test sections
621 thereby generating the slug flow pattern without the presence of particles. It can be seen that the gas-liquid
622 distribution of the flow in the horizontal annuli differs significantly from that of the inclined annuli even though
623 the slug flow pattern exists in both cases. Experimental tests showed that while the horizontal case had a longer
624 liquid film length, the liquid film length decreased with an increase in the inclination angle and the local mixture
625 properties of the fluid was also influenced by the inclination angle (Fig.A.4). The change in the liquid film length
626 with the inclination angle can be predicted from the solution of the slug flow multi-layered model. Fig.
627 10 and Fig. 11 presents some of the experimental results for the effect of the wellbore inclination
628 angle on the cuttings transport efficiency in the concentric and eccentric annuli. Experimental measurements of
629 the minimum transport velocity, MTV were obtained by introducing the particles of a given concentration into
630 the flow and recording the flowrate at which the particles are fully suspended or rolling at the bottom of the annuli
631 and just below which a stationary bed is formed in the annuli. The flowrate required to suspend the particles or
632 transport the particles in the rolling mechanism was found to increase with an increase in the inclination angle
633 and the gradient of this increase was greater for the two-phase flow than that of the single-phase flow.

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Fig. 10. Effect of inclination angle on particle transport in the concentric annuli



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Fig. 11. Effect of inclination angle on particle transport in the eccentric annuli

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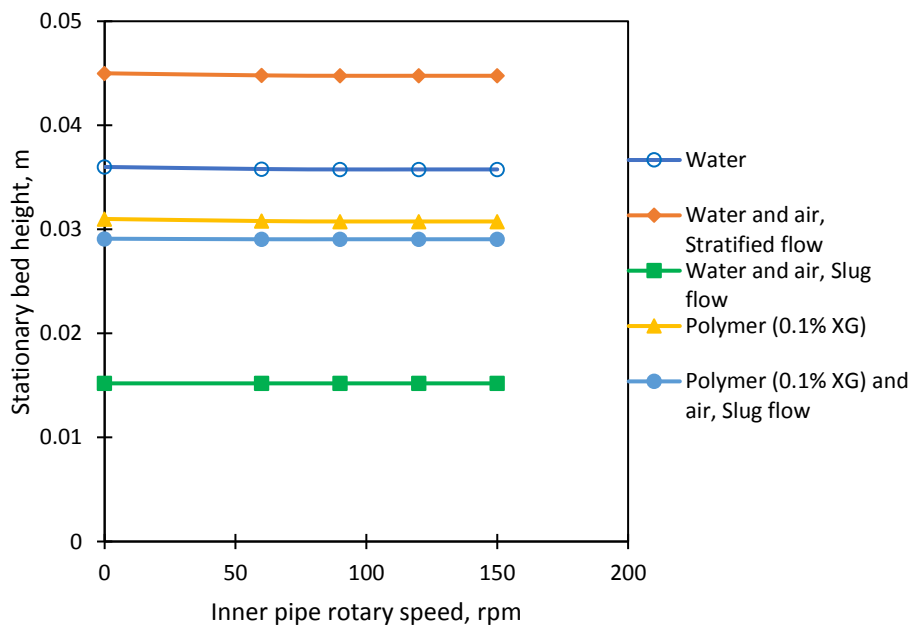
An example of the particle transport mechanism for the slug flow pattern in the horizontal and inclined annuli sections is shown in Fig.A.5. It was observed that at a certain air-liquid flowrate, the particles in the horizontal test sections were being transported predominantly as a moving bed at the bottom of the annuli while a relatively high stationary bed is formed at the bottom of the inclined annuli test sections and increased over time. One of the main reasons for the formation of a stationary bed in the inclined annulus is the change in the local mixture properties of the fluid in the annulus which alters the forces acting on the particles. This makes it harder to transport cuttings in an upward inclined flow when the slug flow pattern is existing in the wellbore annuli.

646 **4.3 Eccentricity**

647 Generally, it was observed that the height of the stationary bed formed in the eccentric annuli was higher than that
648 formed for the same fluid flowrates in the concentric annuli and for all the fluid types investigated. In some test
649 conditions where a moving bed or no bed was formed in concentric annuli, a stationary bed was formed in the
650 eccentric annuli for the single-phase and two-phase flows. With all things being equal and no external influence,
651 the test results showed that it is easier to clean the concentric annuli when compared to the eccentric annuli. For
652 the test conditions investigated, eccentricity affected the particle transport efficiency under the two-phase gas-
653 liquid flow conditions more than the single-phase flow conditions.
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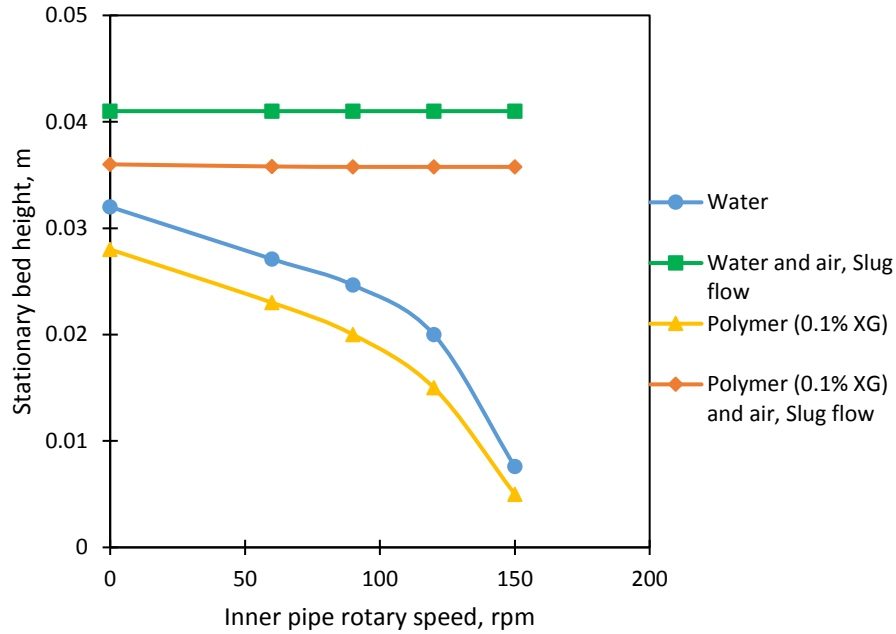
655 **4.4 Inner pipe rotation**

656 In the experimental test for two-phase flow in the concentric and eccentric annuli test sections, the increase of the
657 inner pipe rotation did not lead to a transition of the prevailing flow pattern for both the Newtonian and non-
658 Newtonian fluid types. The fluid flow pattern formed in the annulus was mainly a function of the fluid properties
659 and the gas/liquid flowrates and due to the turbulent nature of two-phase flow, the inner pipe rotation of up to a
660 maximum of 150 rpm could not generate enough tangential force to overcome the axial force of the flow. From
661 the experimental study of the effect of inner pipe rotation on the movement of the particles, it was observed that
662 the effect of the inner pipe rotation on the cuttings transport mechanism was dependent on the fluid rheology, the
663 flow pattern and the inclination angle of the annulus. In the horizontal concentric annuli sections, the increase in
664 the rotary speed of the inner pipe produced a little or no decrease in the height or area of the stationary bed for
665 both the Newtonian and non-Newtonian single-phase and two-phase fluids. The height of the bed formed in the
666 annulus was not reduced by the rotation of the inner pipe for all the investigated flow patterns in the horizontal
667 concentric annuli test section (Fig. 12).
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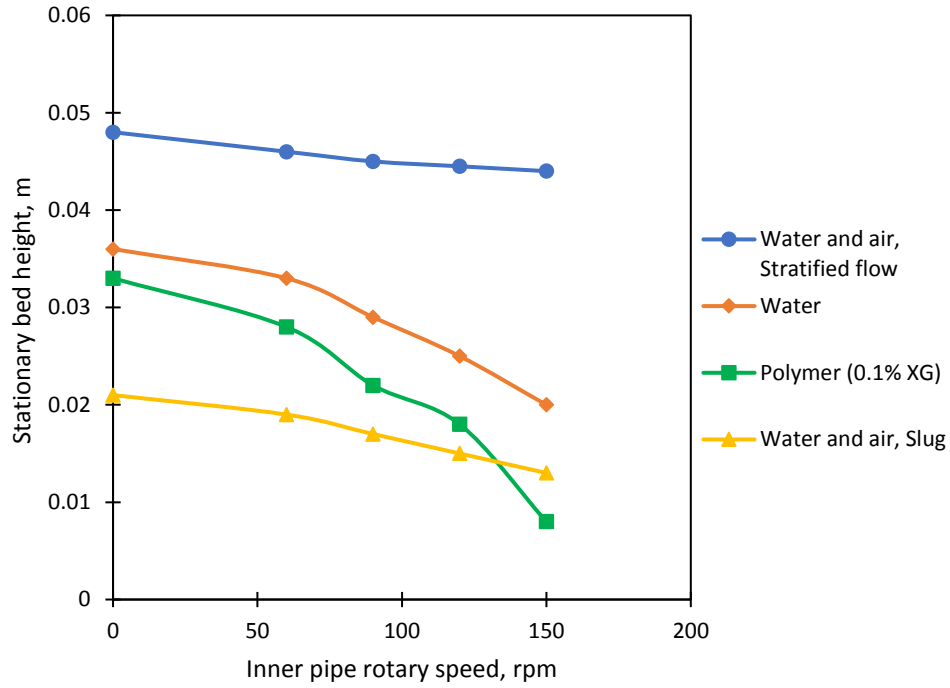
670 Fig. 12. Effect of inner pipe rotation on bed thickness in horizontal concentric annuli

671 The effect of the inner pipe rotation on the particle transport for the flow of the different fluid types in the inclined
672 annulus is shown in Fig. 13. It was observed that the inner pipe rotation had little or no influence on the
673 area or thickness of the stationary bed formed in the inclined annuli test sections for the two-phase flow fluid
674 types. However, for the single-phase fluids, an increase in the inner pipe rotary speed led to a significant decrease
675 in the thickness of the stationary bed.
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678 Fig. 13. Effect of inner pipe rotation on bed thickness in inclined concentric annuli

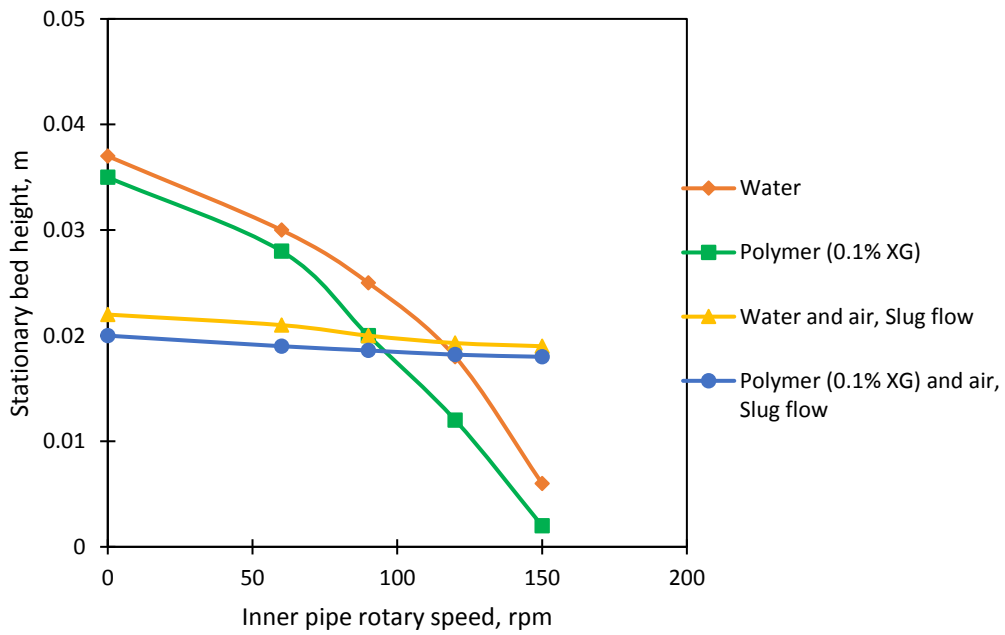
679 Fig.A.6a shows the effect of inner pipe rotation on the clearing of a stationary bed formed in the 20° inclined
 680 annulus test section flowing with a single-phase fluid. It can be seen that with change in time, the transport
 681 mechanism of the particles was transformed from the stationary bed regime and the particles were transported in
 682 the suspension and moving bed mechanism. Fig.A.6b shows the effect of the inner pipe rotation on the particles
 683 in the two-phase flow with the slug flow pattern in the inclined annulus. The increase in the inner pipe rotary
 684 speed had little or no significant influence on the size or thickness of the stationary bed formed in the annulus.
 685 The effect of the inner pipe rotation on the transport of the particles is a lot more significant in the eccentric
 686 annulus. However, the degree of the effect of rotation is highly dependent on the fluid rheology, fluid flow pattern
 687 and the angle of inclination of the annuli. For the horizontal eccentric annuli (Fig. 14), the height of the
 688 stationary bed reduced significantly with the increase in the rotary speed of the inner pipe. The particles in the
 689 single-phase flow responded a lot better to the inner pipe rotation than the particles in the two-phase flow and the
 690 fluids with the non-Newtonian rheology generally performed better than the Newtonian fluids especially for the
 691 single-phase flows.
 692
 693



694 Fig. 14: Effect of inner pipe rotation on bed thickness in horizontal eccentric annuli

695
 696 Fig. 15 shows the impact of the inner pipe rotation on the particles in the inclined eccentric annuli.
 697 It can be seen that the impact of the inner pipe rotation is a lot more significant in terms of the reduction of the
 698 stationary bed for the single-phase fluids. However, for the two-phase fluids, the stationary bed is just slightly
 699 reduced with the increase in inner pipe rotation.

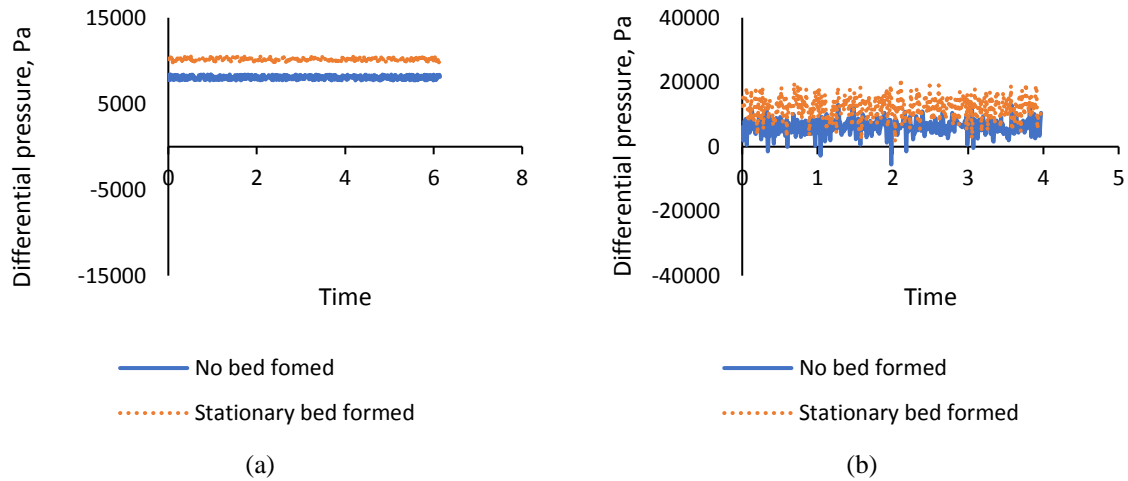
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702 Fig. 15: Effect of inner pipe rotation on bed thickness in inclined eccentric annuli

703 **4.5 Annuli pressure gradient**

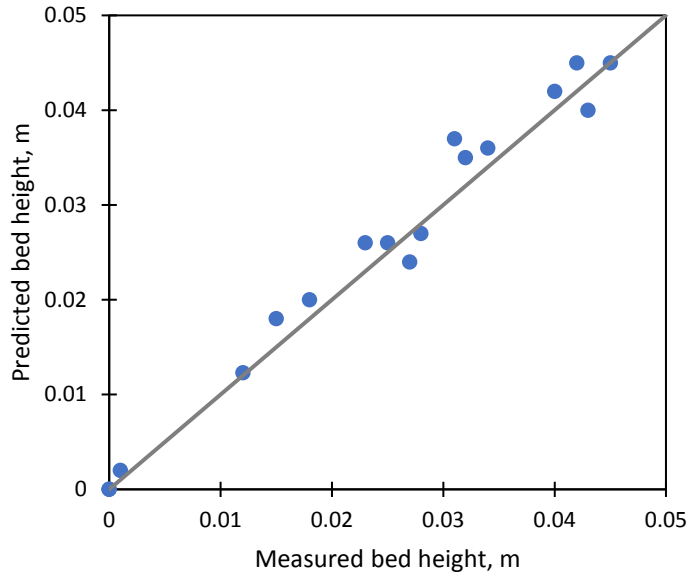
704 The annuli pressure gradient of fluid flow with entrained solid particles is significantly higher than the pressure
 705 gradient when no solid particles are transported in the flow. The prevailing cuttings transport mechanism and the
 706 properties of the particles and the fluid have a significant influence on the pressure gradient in the annuli. If the
 707 fluid flowrate generates an annuli average velocity that is below the MTV required to keep the particles in
 708 suspension, the particle would fall towards the bottom of the annuli and be transported as a moving bed. A
 709 stationary bed is however, formed if the average fluid velocity falls below the MTV required for the particles to
 710 roll or slide at the bottom wall of the annuli. If a stationary bed exists in the annuli, the flow area is reduced, and
 711 the fluid is forced to flow in the reduced flow area above the bed. With the flowrate being constant, this leads to
 712 an increase in the average velocity of the fluid, increased wall and fluid to bed interfacial shear stresses and a
 713 corresponding increase in the annuli pressure gradient. Fig. 16 shows the difference between the signals generated
 714 by the differential pressure transducers when a stationary bed is present and when no bed is present in the annulus.
 715 It can be seen that the real-time differential pressure measured when a stationary bed is present in the annulus is
 716 significantly higher than that obtained when no stationary bed is present in the annulus. Even though the stationary
 717 bed increases the annuli pressure gradient, the pressure gradient is still highly dependent on the gas-liquid flow
 718 pattern, fluid and particle properties and the existing particle transport mechanism in the annuli.



719 Fig. 16: Real-time annuli differential pressure for (a) single-phase flow (water) and (b) two-phase slug flow
 720 (water and air)

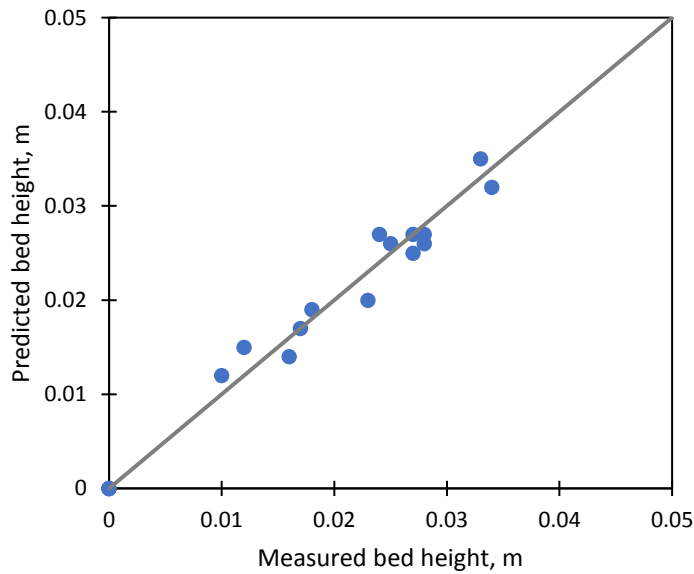
721 The suspension, moving bed and the stationary bed particle transport mechanism can exist either individually or
 722 simultaneously in the annuli irrespective of the gas-liquid fluid flow pattern. However, the particle vertical
 723 concentration is highly dependent on the gas-liquid fluid flow pattern. The stationary bed height predicted by the
 724 model was compared to the recorded stationary bed height data that were obtained from experimental tests
 725 involving the flow of single-phase and two-phase fluids with solid particles in the annuli (Fig. 17 and Fig. 18).
 726 There is a favourable agreement between the predicted and measured stationary bed height with a maximum error
 727 of about $\pm 16\%$.

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 729



730 Fig. 17: Stationary bed height model performance for the annuli flow of water and water and air

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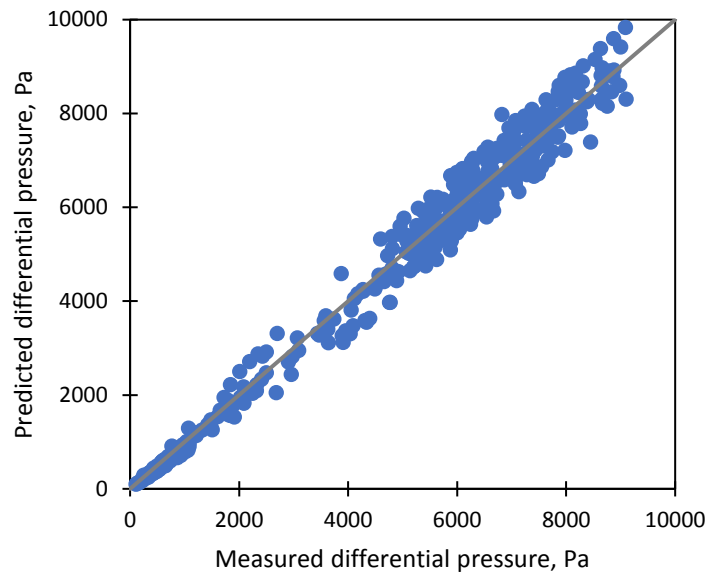


733 Fig. 18: Stationary bed height model performance for the annuli flow of polymer and polymer and air

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736 The comparison of the pressure gradient obtained from the experimental tests and the pressure gradient calculated
 737 from the multi-layered cutting transport model for all the investigated gas-liquid fluid flow patterns, fluid types
 738 and the different particle transport mechanisms without inner pipe rotation are presented in Fig. 19 and Fig. 20.
 739 The positive results obtained from the comparison of the predicted pressure gradient to the measured pressure
 740 gradient validates the mathematical model. The maximum error margin is about $\pm 20\%$ for results obtained for the
 741 two-phase water and air fluids. However, the results obtained for the two-phase polymer and air fluids has an
 742 error of about $\pm 30\%$. It is suspected that this relatively larger error was produced because the polymer solution is
 743 a non-Newtonian fluid and the friction factor equation used in this study was developed for Newtonian annuli
 744 fluid flow. A friction factor equation developed for non-Newtonian fluid flow in the annuli would have to be
 745 applied to improve the accuracy for predictions involving non-Newtonian fluids.

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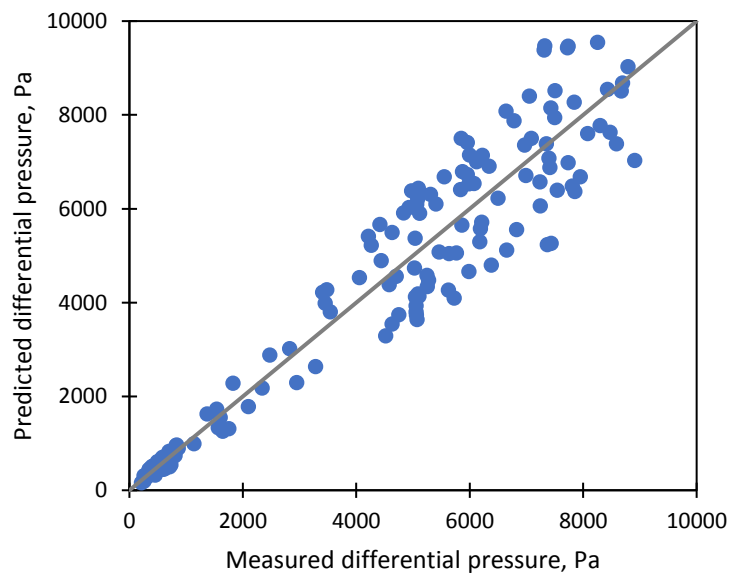


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Fig. 19: Model performance for the annuli differential pressure (water and air)

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Fig. 20: Model performance for the annuli differential pressure (polymer and air)

751

752 **5.0 Conclusions**

753 In this study, an experimental investigation was carried out to investigate the effect of two-phase gas-liquid fluid
754 flow patterns on wellbore hydraulics and cuttings transport efficiency for UBD operations. A unique experimental
755 setup was used to visualise and capture relevant data concerning various gas-liquid fluid flow patterns flowing
756 with and without solid particles in the concentric and eccentric annuli with and without inner pipe rotation. New
757 flow pattern dependent mathematical multi-layered models and several equations were developed to predict the
758 cutting transport mechanism, determine the stationary bed height and calculate the wellbore pressure losses along
759 with other relevant information for the annuli flow of two-phase gas-liquid fluids. The models presented in this
760 study are valid for any level of eccentricity and can be applied for both horizontal and inclined annuli flows. The
761 performance of the models have been validated with the experimental results which shows favourable agreement.
762 The following conclusions have been drawn from this study:

- 763 1. The drilling fluid flowrate is the most important parameter that influences cuttings transport efficiency during
764 drilling operations. However, for UBD operations, the prevailing gas-liquid fluid flow pattern must be taken
765 into account in order to accurately determine the optimal flowrate for effective hole cleaning.
- 766 2. The requirements to clean the eccentric annuli are higher than that required for the concentric annuli for both
767 single-phase and two-phase Newtonian or non-Newtonian fluids. Thus, it is easier to clean the concentric
768 annuli than the eccentric annuli when there is no external or mechanical influence.
- 769 3. For drilling operations involving the flow of gas-liquid two-phase fluids in the annuli, the liquid phase plays
770 a more significant role in the movement of the cuttings irrespective of the gas-liquid fluid flow pattern. Thus,
771 the properties of the liquid phase is an important factor for effective cuttings transport.
- 772 4. Effective hole cleaning is dependent on the wellbore inclination angle. However, under UBD conditions, the
773 degree of this effect is highly dependent on the fluid properties and gas-liquid flow pattern. The wellbore
774 inclination angle influences the local mixture properties of the fluids in the annuli which as a result affects
775 the cutting transport efficiency and wellbore hydraulics.
- 776 5. For a fully developed slug flow with or without the presence of cuttings, the liquid film length and thus the
777 fluid mixture properties are dependent on the wellbore inclination angle.
- 778 6. An increase in the cuttings stationary bed height increases the annuli pressure losses for all the fluid types
779 and gas-liquid flow patterns. Thus, if the inner pipe rotation decreases the stationary bed height it also leads
780 to a corresponding decrease in the annuli pressure losses.
- 781 7. The effect of the inner pipe rotation on cuttings transport efficiency for UBD is highly dependent on the flow
782 pattern, fluid rheological properties, and the wellbore inclination angle amongst other important drilling
783 parameters.
- 784 8. There is little or no effect of drillpipe rotation on cuttings transport in the horizontal concentric annuli for
785 both single-phase and two-phase fluids under the conditions investigated. However, in the inclined concentric
786 annuli drillpipe rotation can improve cuttings transport especially when using single-phase drilling fluids. In
787 the horizontal and inclined eccentric annuli, drillpipe rotation can improve cuttings transport for both single-
788 phase and two-phase flows but generally the effect of the drillpipe rotation on two-phase flow for cutting
789 transport is much less than that of the single-phase flow.

790

791

792 **Data availability**

793 The datasets generated during and/or analysed during the current study are available from the corresponding
794 author upon request.

795 **Acknowledgement**

796 The authors are grateful to the School of Engineering at Robert Gordon University for facilitating and supporting
797 this research work.

798 **Conflict of interest**

799 The authors declare that there is no conflict of interest.

800

801 **Nomenclature**

A	=	Cross-sectional area
B_1, B_2, B_3	=	Empirical constants
C	=	Cutting concentration
C_D	=	Coefficient of drag
C_L	=	Coefficient of lift
$\partial P/\partial L$	=	Pressure gradient
d_c	=	Cuttings size
d_e	=	Distance between the centre of the outer pipe and the inner pipe
d_2	=	Inner diameter of casing or wellbore
d_1	=	Outer diameter of drillpipe
d_x	=	Distance between the drillpipe and the casing wall at the lowest side
e	=	Wellbore eccentricity
F_B	=	Buoyancy force
F_D	=	Drag force
F_G	=	Gravitational force
F_L	=	Lift force
f_s	=	Coefficient of friction
f	=	Friction factor
g	=	Acceleration due to gravity
h	=	Height
H	=	Hold up
K_a	=	Pipe diameter ratio
L	=	Length
Q	=	Volumetric flowrate
S	=	Wetted perimeter
V	=	Average velocity
v	=	Relative velocity
X_1, X_2, X_3	=	Functions for cross-sectional area calculations
β	=	Inclination angle between the vertical and wellbore flow axis
ρ	=	Density
τ	=	Shear stress
η	=	Ordinate in the complex plane
μ	=	Viscosity
λ	=	No-slip hold up
θ	=	Annulus inclination angle

Subscripts

a	=	Annulus
b	=	Stationary cuttings bed
c	=	Cuttings
1	=	Layer 1
2	=	Layer 2
3	=	Layer 3
f	=	Fluid
G	=	Gas
Gf	=	Gas in the liquid-film/gas pocket region
Gs	=	Gas in the slug body
L	=	Liquid
Lf	=	Liquid in the liquid-film/gas pocket region
Lf0	=	Starting position of the liquid film

LfA	=	Cuttings-fluid mixture in the liquid-film/gas pocket region
Lfc	=	Liquid-cuttings mixture in the liquid film
Ls	=	Liquid in the slug body
m	=	Gas-liquid mixture
MB	=	Moving bed
MR	=	Minimum for rolling bed
p	=	Drillpipe wall
s	=	Slug body
T	=	Translational
u	=	Slug unit
w	=	Annuli wall
x,y	=	Cartesian coordinate axes

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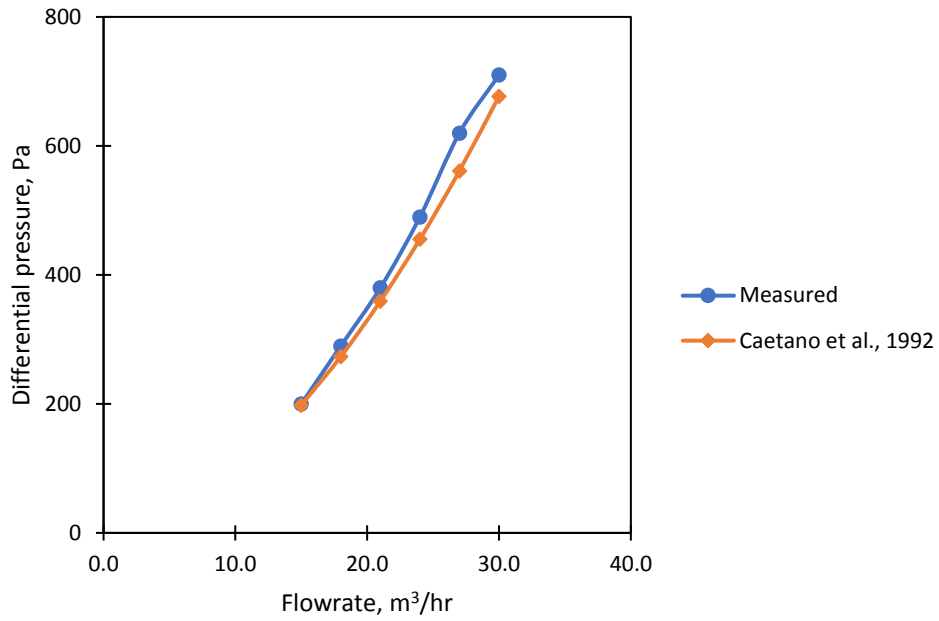
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932 **Appendix A**
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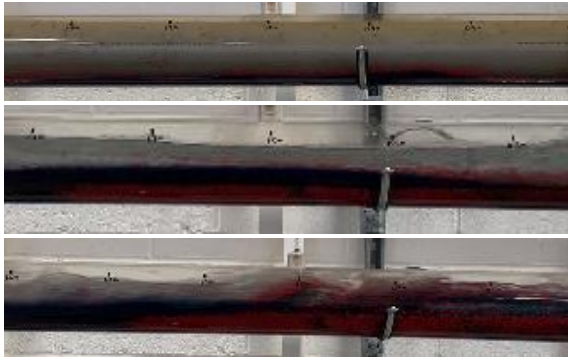
934 Fig.A.1: Comparison of the differential pressure obtained from the experimental rig to that which is calculated
935 using the model suggested by Caetano et al. (1992)
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938 Fig.A.2: Examples of different cutting transport mechanisms existing in the different gas-liquid flow patterns
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940

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(a) Single-phase flow, $Q = 30 \text{ m}^3/\text{hr}$

(b) Stratified flow, $Q_m = 35 \text{ m}^3/\text{hr}$

(c) Slug flow, $Q_m = 42 \text{ m}^3/\text{hr}$

$$Q_m = Q_L + Q_G$$

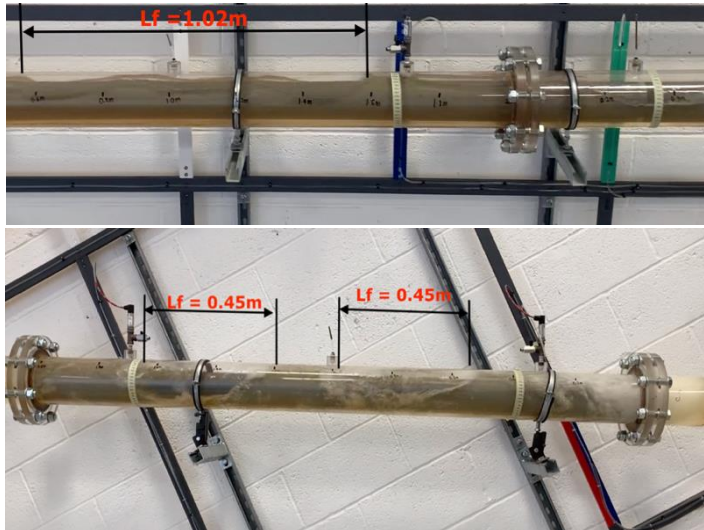
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943 Fig.A.3: Flow pattern with different gas-liquid input flowrates

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(a) Horizontal

(b) 20° Inclined

947 Fig.A.4: Liquid film length and fluid distribution a fully developed slug flow in a horizontal and inclined
948 annulus

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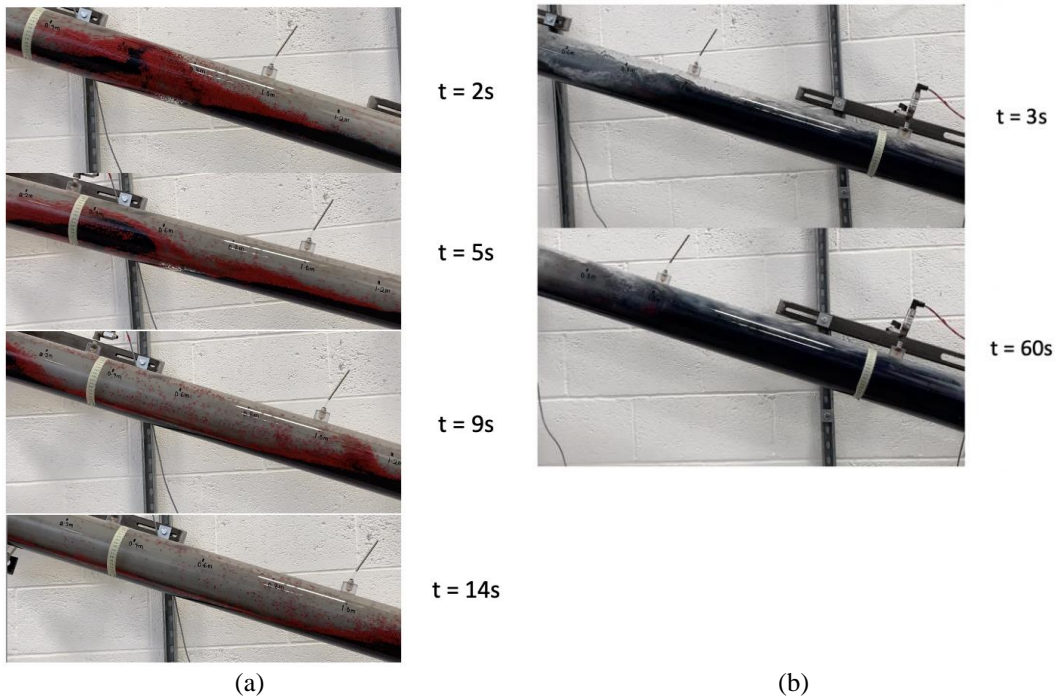
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Fig.A.5: Comparison of particle transport in the horizontal and inclined annuli for water and air (top) moving bed with slug flow pattern in the horizontal annulus and (bottom) stationary bed for the slug flow pattern in 30° inclined annulus

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Fig.A.6: Effect of inner pipe rotation at 150 rpm on particle transport in inclined concentric annuli for (a) single-phase flow (water) and (b) two-phase slug flow (water and air)

960

961

962 **Appendix B**
 963 **Friction factor:**

964
 965 The calculation of the shear stresses in the mathematical models for each of the flow patterns require the
 966 determination of the wall and interfacial friction factors. The wellbore and drillpipe wall friction factors for the
 967 concentric and eccentric annuli can be determined using the models suggested by Ibarra et al. (2019). The
 968 interfacial friction factors may be determined as follows:

969
 970 Gas-liquid interface:

971

$$\frac{1}{\sqrt{f_i}} = 3.48 - 4 \log \left[\frac{\gamma(V_i - V_{i+1})^2 f_i}{gD_{hi}} + \frac{9.35}{Re_i \sqrt{f_i}} \right] \quad \text{Eq. (B.1)}$$

972
 973 $\gamma = 0.1 - 0.5$

974
 975
 976 Suspension-moving bed interface:

977

$$\frac{1}{\sqrt{2f_i}} = -0.86 \ln \left[\frac{d_p}{\frac{D_{hi}}{3.7}} + \frac{2.51}{Re_i \sqrt{2f_i}} \right] \quad \text{Eq. (B.2)}$$

978
 979 Moving bed-stationary bed:

980
 981

$$f_i = \frac{0.046}{Re_i^{0.2}} \quad \text{Eq. (B.3)}$$

982
 983
 984 **Hydraulic diameters and Reynolds number:**

985
 986 Layer 1:

987

$$D_{h1} = \frac{4A_1}{S_{1w} + S_{1p} + S_{12}} \quad Re_1 = \frac{\rho_1 V_1 D_{h1}}{\mu_1} \quad \text{Eq. (B.4)}$$

988
 989 Layer 2:

990

$$D_{h2} = \frac{4A_2}{S_{2w} + S_{2p} + S_{23}} \quad Re_2 = \frac{\rho_2 V_2 D_{h2}}{\mu_2} \quad \text{Eq. (B.5)}$$

991
 992 Layer 3:

993

$$D_{h3} = \frac{4A_3}{S_{3w} + S_{34} + S_{3p}} \quad Re_2 = \frac{\rho_3 V_3 D_{h3}}{\mu_3} \quad \text{Eq. (B.6)}$$

994
 995
 996
 997

998 **Appendix C**

999

1000 **Geometric and closure relationships**

1001

1002 **Dispersed bubble flow:**

1003

$$d_x = \frac{d_2}{2} - \left(\frac{2d_c + d_1}{2} \right) \quad \text{Eq. (C.1)}$$

1004

1005

$$S_{12} = d_2 \sin \left[\cos^{-1} \left(\frac{d_2 - 2h_2}{d_2} \right) \right] - d_1 \sin \left[\cos^{-1} \left(\frac{d_1 - 2(h_2 - d_x)}{d_1} \right) \right] \quad \text{Eq. (C.2)}$$

1006

1007

$$S_{23} = d_2 \sin \left[\cos^{-1} \left(\frac{d_2 - 2h_b}{d_2} \right) \right] - d_1 \sin \left[\cos^{-1} \left(\frac{d_1 - 2(h_b - d_x)}{d_1} \right) \right] \quad \text{Eq. (C.3)}$$

1008

1009

$$S_{1p} = \pi d_1 - d_1 \cos^{-1} \left(\frac{d_1 - 2(h_2 - d_x)}{d_1} \right) \quad \text{Eq. (C.4)}$$

1010

1011

$$S_{1w} = \pi d_2 - d_2 \cos^{-1} \left(\frac{d_2 - 2h_2}{d_2} \right) \quad \text{Eq. (C.5)}$$

1012

1013

$$S_{3w} = d_2 \cos^{-1} \left(\frac{d_2 - 2h_b}{d_2} \right) \quad \text{Eq. (C.6)}$$

1014

$$S_{3p} = d_1 \cos^{-1} \left(\frac{d_1 - 2(h_b - d_x)}{d_1} \right) \quad \text{Eq. (C.7)}$$

1015

1016

$$S_{2w} = \pi d_2 - S_{1w} - S_{3w} \quad \text{Eq. (C.8)}$$

1017

1018

$$S_{2p} = \pi d_1 - S_{1p} - S_{3p} \quad \text{Eq. (C.9)}$$

1019

1020

1021 **Stratified flow:**

1022

$$S_{12} = d_2 \sin \left[\cos^{-1} \left(\frac{d_2 - 2h_2}{d_2} \right) \right] - d_1 \sin \left[\cos^{-1} \left(\frac{d_1 - 2(h_2 - d_x)}{d_1} \right) \right] \quad \text{Eq. (C.10)}$$

1023

1024

$$S_{23} = d_2 \sin \left[\cos^{-1} \left(\frac{d_2 - 2h_1}{d_2} \right) \right] - d_1 \sin \left[\cos^{-1} \left(\frac{d_1 - 2(h_1 - d_x)}{d_1} \right) \right] \quad \text{Eq. (C.11)}$$

1025

1026

$$S_{34} = d_2 \sin \left[\cos^{-1} \left(\frac{d_2 - 2h_b}{d_2} \right) \right] - d_1 \sin \left[\cos^{-1} \left(\frac{d_1 - 2(h_b - d_x)}{d_1} \right) \right] \quad \text{Eq. (C.12)}$$

$$S_{1p} = \pi d_1 - d_1 \cos^{-1} \left(\frac{d_1 - 2(h_2 - d_x)}{d_1} \right) \quad \text{Eq. (B.13)}$$

1027
1028

$$S_{1w} = \pi d_2 - d_2 \cos^{-1} \left(\frac{d_2 - 2h_2}{d_2} \right) \quad \text{Eq. (B.14)}$$

1029
1030

$$S_{3w} = d_2 \cos^{-1} \left(\frac{d_2 - 2h_1}{d_2} \right) - S_{4w} \quad \text{Eq. (B.15)}$$

1031
1032

$$S_{4w} = d_2 \cos^{-1} \left(\frac{d_2 - 2h_b}{d_2} \right) \quad \text{Eq. (C.16)}$$

1033
1034

$$S_{3p} = d_1 \cos^{-1} \left(\frac{d_1 - 2(h_1 - d_x)}{d_1} \right) - S_{4p} \quad \text{Eq. (C.17)}$$

1035
1036

$$S_{4p} = d_1 \cos^{-1} \left(\frac{d_1 - 2(h_b - d_x)}{d_1} \right) \quad \text{Eq. (C.18)}$$

1037
1038

$$S_{2w} = \pi d_2 - S_{1w} - S_{3w} - S_{4w} \quad \text{Eq. (C.19)}$$

1039

$$S_{2p} = \pi d_1 - S_{1p} - S_{3p} - S_{4p} \quad \text{Eq. (C.20)}$$

1040
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Slug flow:

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$$\tau_{2w} = f_{2w} \frac{\rho_2 V_{Lf} |V_{Lf}|}{2} \quad \text{Eq. (C.21)}$$

1045
1046

$$\tau_{1w} = f_{1w} \frac{\rho_1 V_{Gf} |V_{Gf}|}{2} \quad \text{Eq. (C.22)}$$

1047
1048

$$\tau_{12} = f_{12} \frac{\rho_1 (V_{Gf} - V_{Lf}) |V_{Gf} - V_{Lf}|}{2} \quad \text{Eq. (C.23)}$$

1049
1050

$$\tau_{2p} = \frac{f_{2p} \rho_2 V_{Lf} |V_{Lf}|}{2} \quad \text{Eq. (C.24)}$$

1051
1052

$$\tau_{1p} = \frac{f_{1p} \rho_1 V_{Gf} |V_{Gf}|}{2} \quad \text{Eq. (C.25)}$$

1053

1054 The following closure relationships were obtained from literature:

1055 Length of slug body (Zhang et al., 2003)

1056

$$L_s = (32\cos^2\theta + 16\sin^2\theta)D_h \quad \text{Eq. (C.26)}$$

1057

1058 Translational velocity:

$$V_T = 1.2V_m + 0.54\sqrt{g D_{Ep} \cos \theta} + 0.345\sqrt{g D_{Ep} \sin \theta} \quad \text{Eq. (C.27)}$$

where $D_{Ep} = d_1 + d_2$

1059

1060

1061 Velocity of the gas in the slug body:

$$V_{Gs} = 1.2V_m + 1.53 \left[\frac{(\rho_L - \rho_G) g \sigma}{\rho_L^2} \right]^{0.25} H_{Ls}^{0.5} \sin \theta \quad \text{Eq. (C.28)}$$

1062

1063 Liquid hold-up in the slug body (Gregory et al., 1978)

1064

$$H_{Ls} = \frac{1}{1 + \left(\frac{V_m}{8.66} \right)^{1.39}} \quad \text{Eq. (C.29)}$$

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Appendix D

Calculation procedure for the mathematical multi-layered models

Bubble and dispersed bubble flow:

1. Specify input parameters: $Q_L, Q_G, \rho_L, \rho_G, \rho_c, C_c, \mu_L, \mu_G, \sigma, \theta, d_1, d_2, e$
2. Determine V_{MR} from Eq.3, where $d_x = 0.5(d_2 - d_1) - d_e$ and $\beta = \pi/2 - \theta$
3. Calculate V_m using $V_m = (Q_L + Q_G)/A_a$ and compare the value with V_{MR} . If $V_m < V_{MR}$, set $V_m = V_{MR}$
4. Calculate the area available for the fluid flow in the annuli, A_{flow} from $A_{flow} = (Q_L + Q_G)/V_m$ and calculate the area of the stationary bed, A_b from $A_b = A_a - A_{flow}$
5. Calculate the stationary bed height, h_b by solving Eq.18. If $h_b > 0$, move to step 7.
6. If $h_b = 0$, determine V_{MS} from Eq. 4. If $V_m \geq V_{MS}$ then move to step 7, noting that the particles are in homogeneous suspension and S_{12} and S_{23} are zero. However, if $V_m < V_{MS}$ then the suspension and moving bed layers are present and S_{23} is zero.
7. Simultaneously solve Eq.19, Eq.20, Eq.21 and Eq.22 to obtain the pressure gradient in the annuli. Other output parameters such as C_1, h_2 and V_2 would be available in the final iteration.

Stratified flow:

1. Specify input parameters: $Q_L, Q_G, \rho_L, \rho_G, \rho_c, C_c, \mu_L, \mu_G, \sigma, \theta, d_1, d_2, e$
2. Determine V_{MR} from Eq.3, where $d_x = 0.5(d_2 - d_1) - d_e$ and $\beta = \pi/2 - \theta$
3. Calculate V_L from $V_L = Q_L/A_2$ by solving Eq.34 and Eq.35 and compare the value with V_{MR} . If $V_L < V_{MR}$, set $V_L = V_{MR}$. Note that V_L is calculated by assuming that cuttings are not present in the annuli (C_2 & $C_3 = 0$). Thus S_{3p}, S_{23}, S_{34} and S_{3w} are zero and h_2 represents the liquid height.
4. Calculate the area available for the liquid flow in the annuli, A_L from $A_L = Q_L/V_L$ and calculate the area of the stationary bed, A_b from $A_b = A_a - A_G - A_L$
5. Calculate the stationary bed height, h_b by solving Eq.18. If $h_b > 0$, move to step 7.
6. If $h_b = 0$, determine V_{MS} from Eq. 4. If $V_L \geq V_{MS}$ then move to step 7, noting that the particles are in homogeneous suspension in the liquid phase and S_{3p}, S_{23}, S_{34} and S_{3w} are zero. However, if $V_L < V_{MS}$ then the suspension and moving bed layers are present and S_{34} is zero.
7. Simultaneously solve Eq.32, Eq.33, Eq.34 to Eq.36 to obtain the pressure gradient in the annuli. Other output parameters such as C_2, h_1, h_2 and V_3 would be available in the final iteration.

Slug flow:

1. Specify input parameters: $Q_L, Q_G, \rho_L, \rho_G, \rho_c, C_c, \mu_L, \mu_G, \sigma, \theta, d_1, d_2, e$
2. Determine V_{MR} from Eq.3, where $d_x = 0.5(d_2 - d_1) - d_e$ and $\beta = \pi/2 - \theta$
3. Calculate V_m using $V_m = (Q_L + Q_G)/A_a$ and compare the value with V_{MR} . If $V_m < V_{MR}$, set $V_m = V_{MR}$
4. Calculate the area available for the fluid flow in the annuli, A_{flow} from $A_{flow} = (Q_L + Q_G)/V_m$ and calculate the area of the stationary bed, A_b from $A_b = A_a - A_{flow}$
5. Calculate the stationary bed height, h_b by solving Eq.18.
6. Determine V_T, H_{LS}, V_{GS} from closure relationships (Eq.C.26 to Eq.C.29) and calculate V_{LS} using $V_{LS} = (V_m - V_{GS}(1 - H_{LS}))/H_{LS}$.
7. Solve Eq.76 to obtain the liquid film height just behind the slug body region, h_{Lf0}
8. Calculate the length of the slug body L_s from Eq.C.26
9. Obtain the liquid film profile $h_{Lf}(L)$, liquid holdup $H_{Lf}(L)$ and the axial fluid velocity distributions $V_{Lf}(L)$ and $V_{Gf}(L)$ in the liquid/gas pocket region by numerically integrating Eq.74 from $h_{Lf}(L = 0) = h_{Lf0}$ until Eq.55 is satisfied, thereby yielding the length of the liquid film, $L = L_{Lf}$. The equations for the shear stresses in Eq.74 are given in Eq.C.21 to Eq.C.25 Note that if $h_b > 0$, then C_{Lf} is calculated according to Eq.81. However, if $h_b = 0$, then $C_{Lf} = 0.5$ is assumed.
10. Calculate the entire length of the slug unit, L_u from $L_u = L_s + L_{Lf}$
11. If $h_b = 0$, determine V_{MS} from Eq. 4. If $V_m \geq V_{MS}$ then move to step 7, noting that the particles are in homogeneous suspension in the slug body region and S_{12} and S_{23} are zero. However, if $V_m < V_{MS}$ then the suspension and moving bed layers are present in the slug body region and S_{23} is zero.
12. Simultaneously solve Eq.56, Eq.57, Eq.58 and Eq.59 to obtain the annuli pressure gradient in the slug body region, $\partial P/\partial L_s$. Other output parameters such as C_1, h_2 and V_2 would be available in the final iteration.
13. Calculate the average density of the cuttings-fluid mixture in the liquid-film/gas pocket region from Eq.77
14. Solve Eq.78 to determine the total pressure drop across the entire slug unit and calculate the annuli pressure gradient from Eq.79